### EXTENDED TO MAY 15, 2020

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information. ax year beginning JUL 1 . 2018 and ending JUN 30 . and ending JUN 30

Open to Public

| _                       | 1 01 1110                | and   | ending C            | ON 50, 2015                |  |
|-------------------------|--------------------------|---|---------------------|----------------------------|--|
| В                       | Check if applicabl       | C Name of organization  |                     | D Employer identifi        | cation number  |
|                         | Addre                    |   |                     |                            |  |
|                         | Name<br>chang            | Doing business as   |                     | ] 23-1                     | 533374   |
|                         | Initial return           |   | Room/suite          | E Telephone numbe          | r  |
| Г                       | Final return             | 2022 DDOAD ATTENTIFE  |                     |                            | 944-3583   |
|                         | termin<br>ated           |   | G Gross receipts \$ | 7,552,200.                 |  |
| Г                       | Amend                    |   |                     | <u> </u>                   |  |
| F                       | return<br>Applic<br>tion |   |                     | H(a) Is this a group re    |  |
|                         | Ition<br>pendir          | 2022 BROAD AVENUE, ALTOONA, PA 16601  |                     | for subordinates           | ····· — —  |
|                         |                          |   |                     | <b></b>                    | ncluded? Yes No  |
|                         |                          | empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) 0   | or 527              |                            | list. (see instructions)   |
|                         |                          | te: > WWW.FAMILYSERVICESINC.NET   |                     | H(c) Group exemptio        |  |
|                         |                          | organization: X Corporation Trust Association Other ▶   | <b>∟</b> Year       | of formation: 1958 N       | <b><math>^{\prime}</math></b> State of legal domicile: ${	t PA}$ |
| P                       | art I                    | Summary   |                     |                            |  |
| Ð                       | 1                        | Briefly describe the organization's mission or most significant activities: $\overline{	ext{WE}}$ $\overline{	ext{A}}$  | RE A F              | RIVATE, NON                | PROFIT,  |
| Š                       |                          | NONSECTARIAN SOCIAL SERVICE AGENCY. WE A  | RE DEL              | ICATED TO P                | ROVIDING   |
| rua                     | 2                        | Check this box  if the organization discontinued its operations or dispose  | sed of more         | e than 25% of its net as   | ssets.   |
| Š                       |                          | Number of voting members of the governing body (Part VI, line 1a)   |                     |                            | 19   |
| Ğ                       |                          | Number of independent voting members of the governing body (Part VI, line 1b)   |                     |                            | 19   |
| <u>م</u>                |                          | Total number of individuals employed in calendar year 2018 (Part V, line 2a)  |                     |                            | 179  |
| Ę                       |                          |   |                     |                            | 33   |
| Activities & Governance |                          | 7/  |                     |                            | 0.   |
| Ac                      |                          | Total unrelated business revenue from Part VIII, column (C), line 12  |                     |                            | 0.   |
|                         | b                        | Net unrelated business taxable income from Form 990-T, line 38  |                     |                            |  |
|                         |                          |   |                     | Prior Year                 | Current Year   |
| Revenue                 |                          | Contributions and grants (Part VIII, line 1h)   |                     | 410,812.                   | 1,831,479.   |
|                         |                          | Program service revenue (Part VIII, line 2g)  |                     | 6,030,312.                 | 5,479,147.   |
| ě                       | 10                       | Investment income (Part VIII, column (A), lines 3, 4, and 7d)   |                     | 23,771.                    | 43,792.  |
| ш                       | 11                       | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  |                     | 86,745.                    | 126,066.   |
|                         | 12                       | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  |                     | 6,551,640.                 | 7,480,484.   |
|                         | 13                       | Grants and similar amounts paid (Part IX, column (A), lines 1-3)  |                     | 0.                         | 0.   |
|                         | 1                        | Benefits paid to or for members (Part IX, column (A), line 4)   |                     | 0.                         | 0.   |
| S                       |                          |   |                     | 4,805,774.                 | 5,596,286.   |
| Expenses                | 16a                      | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  Professional fundraising fees (Part IX, column (A), line 11e)  Total fundraising expenses (Part IX, column (D), line 25) |                     | 0.                         | 0.   |
| per                     | h                        | Total fundraising expenses (Part IX, column (D), line 25)   | 01.                 |                            |  |
| Ä                       | 17                       | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)  |                     | 1,149,640.                 | 1,405,942.   |
|                         |                          |   |                     | 5,955,414.                 | 7,002,228.   |
|                         |                          | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)   |                     | 596,226.                   | 478,256.   |
|                         | 19                       | Revenue less expenses. Subtract line 18 from line 12  |                     |                            |  |
| Net Assets or           |                          |   | BE                  | ginning of Current Year    | End of Year  |
| SSE                     | 20                       | Total assets (Part X, line 16)  |                     | 3,733,639.                 | 4,220,540.   |
| T A                     | 21                       | Total liabilities (Part X, line 26)   |                     | 510,995.                   | 519,640.   |
| 챨                       | 22                       | Net assets or fund balances. Subtract line 21 from line 20  |                     | 3,222,644.                 | 3,700,900.   |
|                         | art II                   | Signature Block   |                     |                            |  |
| Und                     | der pena                 | lties of perjury, I declare that I have examined this return, including accompanying schedule   | s and statem        | ents, and to the best of m | y knowledge and belief, it is                                    |
| true                    | e, correc                | t, and complete. Declaration of preparer (other than officer) is based on all information of wh   | nich preparer       | has any knowledge.         |  |
|                         |                          |   |                     |                            |  |
| Sig                     | ın                       | Signature of officer  |                     | Date                       |  |
| He                      |                          | LISA HANN, EXECUTIVE DIRECTOR   |                     |                            |  |
|                         |                          | Type or print name and title  |                     |                            |  |
|                         |                          | Print/Type preparer's name Preparer's signature   | П                   | Date Check                 | PTIN   |
| Pai                     | d                        | DANIEL BRADLEY CPA  |                     | if                         |  |
|                         | parer                    |   | P.C.                | self-employ                | 25-1589048   |
|                         | Only                     |   |                     | Firm's EIN                 | 72 T203040   |
| USE                     | Unity                    |   |                     | Dh / 0                     | 11 \ 011 6101  |
| _                       |                          | ALTOONA, PA 16601   |                     | Phone no. (8               | 14) 944-6191   |
| Ма                      | y the IF                 | RS discuss this return with the preparer shown above? (see instructions)  |                     |                            | X Yes No   |

| Pa | Statement of Program Service Accomplishments   |
|----|--|
|    | Check if Schedule O contains a response or note to any line in this Part III   |
| 1  | Briefly describe the organization's mission:   |
|    | WE ARE A PRIVATE, NONPROFIT, NONSECTARIAN SOCIAL SERVICE AGENCY. WE  |
|    | ARE DEDICATED TO PROVIDING PROGRAMS AND SERVICES THAT ENHANCE THE  |
|    | QUALITY OF RELATIONSHIPS BETWEEN INDIVIDUALS, PARENTS AND CHILDREN,  |
|    | COUPLES, FAMILIES AND COMMUNITIES.   |
| 2  | Did the organization undertake any significant program services during the year which were not listed on the   |
|    | prior Form 990 or 990-EZ?  |
|    | If "Yes," describe these new services on Schedule O.   |
| 3  | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No  |
|    | If "Yes," describe these changes on Schedule O.  |
| 4  | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.   |
|    | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and   |
|    | revenue, if any, for each program service reported.  |
| 4a | (Code:) (Expenses \$ 6,118,248. including grants of \$) (Revenue \$ 5,499,169.   |
|    | TODAY FSI PROVIDES ITS EXPERTISE AND SUPPORT IN THE FOLLOWING AREAS;   |
|    | OFFERING SHELTER SERVICES AND SPECIALIZED HOUSING; TARGETING PREVENTION  |
|    | OF ABUSE AND VICTIMIZATION; EMPOWERING THOSE DEALING WITH THE RESULTS  |
|    | FROM ABUSE AND VICTIMIZATION; AND ASSISTING VICTIMS OF TRAUMA FROM   |
|    | EVENTS OR RELATIONSHIPS IN THEIR LIVES. PROGRAMS AND SERVICES INCLUDE:   |
|    | COUNSELING PROGRAM; CRIME VICTIM SUPPORT SERVICES; INTELLECTUAL  |
|    | DISABILITIES PROGRAM; DOMESTIC ABUSE PROJECT; MOBILE SERVICES; FAMILY  |
|    | SHELTER; MEN HELPING MEN; CIVIL PROTECTION ORDER OFFICE; FSI JUSTICE   |
|    | PROJECT; TEEN CENTER & SHELTER; WOMAN AWARE; GAY, LESBIAN AND BI-SEXUAL  |
|    | HELP LINES; CIVIL LEGAL REPRESENTATION FOR DOMESTIC VIOLENCE CASES; AND  |
|    | A CHILD ADVOCACY CENTER.   |
|    |  |
| 4b | (Code:) (Expenses \$   |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
| 4c | (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )   |
|    | / Librariacs a morating grains of a filter of the filter o |
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|    |  |
|    |  |
| 4d | Other program services (Describe in Schedule O.)   |
|    | (Expenses \$ including grants of \$ ) (Revenue \$ )  |
| 4e | Total program service expenses ▶ 6 , 118 , 248 .   |
|    | Form <b>990</b> (2018)   |

# Form 990 (2018) FAMILY SERVICES INCORPORATED Part IV Checklist of Required Schedules

|     |  |     | Yes | No              |
|-----|--|-----|-----|-----------------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |     |     |                 |
|     | If "Yes," complete Schedule A  | 1   | X   |                 |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?   | 2   | Х   |                 |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for  |     |     | v               |
|     | public office? If "Yes," complete Schedule C, Part I   | 3   |     | X               |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II   | 4   |     | х               |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   |     |     |                 |
|     | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III   | 5   |     | Х               |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to  |     |     |                 |
|     | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6   |     | Х               |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,  |     |     |                 |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7   |     | X               |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete   |     |     | 3,7             |
| _   | Schedule D, Part III   | 8   |     | X               |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for  |     |     |                 |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  |     |     | X               |
| 40  | If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent  | 9   |     | 1               |
| 10  | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V   | 10  | х   |                 |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X   | 10  |     |                 |
| ••  | as applicable.   |     |     |                 |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,  |     |     |                 |
|     | Part VI  | 11a | Х   |                 |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total  |     |     |                 |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b |     | X               |
| С   | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total   |     |     |                 |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |     | X               |
| d   | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in   |     |     | X               |
|     | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d | Х   |                 |
|     | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e | Λ   |                 |
| f   | the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f |     | x               |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  |     |     |                 |
|     | Schedule D, Parts XI and XII   | 12a | х   |                 |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?  |     |     |                 |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b |     | Х               |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13  |     | X               |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a |     | X               |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,  |     |     |                 |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000   |     |     | \ <sub>32</sub> |
| 4-  | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b |     | X               |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |     | x               |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to   | 13  |     | 1               |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | х               |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,  |     |     | <u> </u>        |
| -   | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I   | 17  |     | х               |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines   |     |     |                 |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  | Х   |                 |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"   |     |     |                 |
|     | complete Schedule G, Part III  | 19  |     | X               |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a |     | X               |
| b   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b |     |                 |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  | 04  |     | x               |
|     | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21  | L   | $^{L}$          |

# Form 990 (2018) FAMILY SERVICES IN Part IV Checklist of Required Schedules (continued)

|                  |  |     | Yes | No           |
|------------------|--|-----|-----|--------------|
| 22               | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on  |     |     |              |
|                  | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22  |     | X            |
| 23               | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current   |     |     |              |
|                  | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete   |     |     | x            |
| 24.5             | Schedule J  Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the  | 23  |     | - 25         |
| 2 <del>4</del> a | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete   |     |     |              |
|                  | Schedule K. If "No," go to line 25a  | 24a |     | Х            |
| b                | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b |     |              |
|                  | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease   |     |     |              |
|                  | any tax-exempt bonds?  | 24c |     |              |
| d                | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d |     |              |
| 25a              | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit   |     |     |              |
|                  | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a |     | Х            |
| b                | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and   |     |     |              |
|                  | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete  |     |     | ١            |
|                  | Schedule L, Part I   | 25b |     | X            |
| 26               | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or  |     |     |              |
|                  | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"   |     |     | x            |
| 07               | complete Schedule L, Part II  Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial                                   | 26  |     |              |
| 27               | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member  |     |     |              |
|                  | of any of these persons? If "Yes," complete Schedule L, Part III   | 27  |     | Х            |
| 28               | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV  |     |     |              |
|                  | instructions for applicable filing thresholds, conditions, and exceptions):  |     |     |              |
| а                | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  | 28a |     | Х            |
|                  | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   | 28b |     | Х            |
| С                | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,  |     |     |              |
|                  | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV   | 28c |     | Х            |
| 29               | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29  | X   |              |
| 30               | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation  |     |     | l            |
|                  | contributions? If "Yes," complete Schedule M   | 30  |     | Х            |
| 31               | Did the organization liquidate, terminate, or dissolve and cease operations?   | ١   |     | . v          |
|                  | If "Yes," complete Schedule N, Part I  | 31  |     | X            |
| 32               | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete   |     |     | x            |
| 22               | Schedule N, Part II  | 32  |     |              |
| 33               | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33  |     | Х            |
| 34               | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and  | 33  |     | <del> </del> |
| ٠.               | Part V, line 1   | 34  |     | Х            |
| 35a              | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a |     | X            |
|                  | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity  |     |     |              |
|                  | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b |     |              |
| 36               | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   |     |     |              |
|                  | If "Yes," complete Schedule R, Part V, line 2  | 36  |     | X            |
| 37               | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   |     |     | ١            |
|                  | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   | 37  |     | Х            |
| 38               | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?   |     | Х   |              |
| Pai              | Note. All Form 990 filers are required to complete Schedule 0  It V Statements Regarding Other IRS Filings and Tax Compliance  | 38  | ^_  |              |
| · ai             | Check if Schedule O contains a response or note to any line in this Part V   |     |     |              |
|                  |  |     | Yes | No           |
| 1a               | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 38   | 3   | 162 | 140          |
|                  | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b   | -   |     |              |
|                  | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming   |     |     |              |
|                  | (gambling) winnings to prize winners?  | 1c  | Х   |              |
|                  |  |     |     |              |

# Form 990 (2018) FAMILY SERVICES INCORPORATED Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

|   |  |              |                       |          | Yes | No           |  |  |
|---|--|--------------|-----------------------|----------|-----|--------------|--|--|
| 2a  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  |              |                       |          |     |              |  |  |
|   | filed for the calendar year ending with or within the year covered by this return  | 2a           | 179                   |          |     |              |  |  |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax retur  | ns?          |                       | 2b       | Х   |              |  |  |
|   | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions   | )            |                       |          |     |              |  |  |
| За  | Did the organization have unrelated business gross income of \$1,000 or more during the year?  |              |                       | За       |     | X            |  |  |
| b   | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule Company of the second  | )            |                       | 3b       |     |              |  |  |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other a  | author       | ity over, a           |          |     |              |  |  |
|   | financial account in a foreign country (such as a bank account, securities account, or other financial account,  | accou        | nt)?                  | 4a       |     | X            |  |  |
| b   | If "Yes," enter the name of the foreign country: ▶   |              |                       |          |     |              |  |  |
|   | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A   | ccoun        | ts (FBAR).            |          |     |              |  |  |
|   | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |              |                       | 5a<br>5b |     | X            |  |  |
| <b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? |  |              |                       |          |     |              |  |  |
|   | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  |              |                       | 5с       |     |              |  |  |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the   |              |                       |          |     |              |  |  |
|   | any contributions that were not tax deductible as charitable contributions?  |              |                       | 6a       |     | X            |  |  |
| b   | If "Yes," did the organization include with every solicitation an express statement that such contribut  |              | -                     |          |     |              |  |  |
|   | were not tax deductible?   |              |                       | 6b       |     |              |  |  |
| 7   | Organizations that may receive deductible contributions under section 170(c).  |              |                       |          |     | 37           |  |  |
| а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser  | vices p      | rovided to the payor? | 7a       |     | X            |  |  |
|   |  |              |                       | 7b       |     |              |  |  |
| С   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was   | -            |                       | _        |     | <sub>₩</sub> |  |  |
|   | to file Form 8282?   |              |                       | 7c       |     | X            |  |  |
| a   | If "Yes," indicate the number of Forms 8282 filed during the year  | 7d           | .10                   |          |     | х            |  |  |
| e   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c  |              |                       | 7e<br>7f |     | X            |  |  |
| t   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contribution of qualified intellectual property, did the organization file for  |              |                       | 7g       |     | 1 22         |  |  |
| g   | g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  |              |                       |          |     |              |  |  |
| 8   |  |              |                       |          |     |              |  |  |
| Ŭ   | sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  |              |                       |          |     |              |  |  |
| 9   |  |              |                       |          |     |              |  |  |
| а   | The state of the s |              |                       |          |     |              |  |  |
|   | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  |              |                       | 9b       |     |              |  |  |
| 10  | Section 501(c)(7) organizations. Enter:  |              |                       |          |     |              |  |  |
| а   | Initiation fees and capital contributions included on Part VIII, line 12   | 10a          |                       |          |     |              |  |  |
|   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | 10b          |                       |          |     |              |  |  |
| 11  | Section 501(c)(12) organizations. Enter:   |              |                       |          |     |              |  |  |
| а   | Gross income from members or shareholders  | 11a          |                       |          |     |              |  |  |
| b   | Gross income from other sources (Do not net amounts due or paid to other sources against   |              |                       |          |     |              |  |  |
|   | amounts due or received from them.)  | 11b          |                       |          |     |              |  |  |
| 12a   | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form   | 10411        | >                     | 12a      |     |              |  |  |
| b   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | 12b          |                       |          |     |              |  |  |
|   | Section 501(c)(29) qualified nonprofit health insurance issuers.   |              |                       |          |     |              |  |  |
| а   | Is the organization licensed to issue qualified health plans in more than one state?   |              |                       | 13a      |     |              |  |  |
|   | <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.   |              |                       |          |     |              |  |  |
| b   | Enter the amount of reserves the organization is required to maintain by the states in which the   | ı            |                       |          |     |              |  |  |
|   | organization is licensed to issue qualified health plans   | 13b          |                       |          |     |              |  |  |
|   | Enter the amount of reserves on hand   | 13c          |                       |          |     | v            |  |  |
|   |  |              |                       | 14a      |     | X            |  |  |
|   | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule  |              |                       | 14b      |     | _            |  |  |
| 15  | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune   |              |                       |          |     | x            |  |  |
|   | excess parachute payment(s) during the year?   |              |                       | 15       |     | Α.           |  |  |
| 46  | If "Yes," see instructions and file Form 4720, Schedule N.   | <b>.</b> i.e | ma?                   | 40       |     | х            |  |  |
| 16  | Is the organization an educational institution subject to the section 4968 excise tax on net investmen   | ı ınco       | ne?                   | 16       |     | <u> </u>     |  |  |
|   | If "Yes," complete Form 4720, Schedule O.  |              |                       |          |     |              |  |  |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

|            | Check if Schedule O contains a response or note to any line in this Part VI   |         |          | X     |  |  |  |  |  |
|------------|---|---------|----------|-------|--|--|--|--|--|
| Sec        | tion A. Governing Body and Management   |         |          |       |  |  |  |  |  |
|            |   |         | Yes      | No    |  |  |  |  |  |
| 1a         | Enter the number of voting members of the governing body at the end of the tax year   1a   19                                       |         |          | 110   |  |  |  |  |  |
|            | If there are material differences in voting rights among members of the governing body, or if the governing                         |         |          |       |  |  |  |  |  |
|            | body delegated broad authority to an executive committee or similar committee, explain in Schedule O.                               |         |          |       |  |  |  |  |  |
| b          | Enter the number of voting members included in line 1a, above, who are independent 1b 19  |         |          |       |  |  |  |  |  |
| 2          | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other            |         |          |       |  |  |  |  |  |
|            | officer, director, trustee, or key employee?  | 2       |          | Х     |  |  |  |  |  |
| 3          | Did the organization delegate control over management duties customarily performed by or under the direct supervision               |         |          |       |  |  |  |  |  |
|            | of officers, directors, or trustees, or key employees to a management company or other person?                                      | 3       |          | Х     |  |  |  |  |  |
| 4          | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                    | 4       |          | X     |  |  |  |  |  |
| 5          |   |         |          |       |  |  |  |  |  |
| 6          | Did the organization have members or stockholders?  | 6       |          | X     |  |  |  |  |  |
| 7a         | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or                      |         |          |       |  |  |  |  |  |
|            | more members of the governing body?   | 7a      |          | X     |  |  |  |  |  |
| b          | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or                  |         |          |       |  |  |  |  |  |
|            | persons other than the governing body?  | 7b      |          | X     |  |  |  |  |  |
| 8          | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |         |          |       |  |  |  |  |  |
| а          | The governing body?   | 8a      | Х        |       |  |  |  |  |  |
| b          | Each committee with authority to act on behalf of the governing body?   | 8b      | Х        |       |  |  |  |  |  |
| 9          | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the                |         |          |       |  |  |  |  |  |
|            | organization's mailing address? If "Yes," provide the names and addresses in Schedule O   | 9       |          | X     |  |  |  |  |  |
| Sec        | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)                    |         |          |       |  |  |  |  |  |
|            |   |         | Yes      | No    |  |  |  |  |  |
| 10a        | Did the organization have local chapters, branches, or affiliates?  | 10a     |          | X     |  |  |  |  |  |
| b          | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,          |         |          |       |  |  |  |  |  |
|            | and branches to ensure their operations are consistent with the organization's exempt purposes?                                     | 10b     |          |       |  |  |  |  |  |
| 11a        | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?         | 11a     | Х        |       |  |  |  |  |  |
| b          | Describe in Schedule O the process, if any, used by the organization to review this Form 990.                                       |         |          |       |  |  |  |  |  |
| 12a        | Did the organization have a written conflict of interest policy? If "No," go to line 13   | 12a     | X        |       |  |  |  |  |  |
| b          | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b     | Х        |       |  |  |  |  |  |
| С          | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe                  |         | 37       |       |  |  |  |  |  |
|            | in Schedule O how this was done   | 12c     | X        |       |  |  |  |  |  |
| 13         | Did the organization have a written whistleblower policy?   | 13      | X        |       |  |  |  |  |  |
| 14         | Did the organization have a written document retention and destruction policy?  | 14      | Х        |       |  |  |  |  |  |
| 15         | Did the process for determining compensation of the following persons include a review and approval by independent                  |         |          |       |  |  |  |  |  |
|            | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                   |         | v        |       |  |  |  |  |  |
|            | The organization's CEO, Executive Director, or top management official  | 15a     | X        |       |  |  |  |  |  |
| a          | Other officers or key employees of the organization   | 15b     | Λ        |       |  |  |  |  |  |
| 40-        | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).   |         |          |       |  |  |  |  |  |
| 16a        | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a               | 40-     |          | х     |  |  |  |  |  |
|            | taxable entity during the year?   | 16a     |          |       |  |  |  |  |  |
| D          | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation        |         |          |       |  |  |  |  |  |
|            | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's                      | 16b     |          |       |  |  |  |  |  |
| <u>Sac</u> | exempt status with respect to such arrangements? tion C. Disclosure   | เดม     |          |       |  |  |  |  |  |
| 17         | List the states with which a copy of this Form 990 is required to be filed ▶PA  |         |          |       |  |  |  |  |  |
| 18         | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)      | s only  | ) availe | ahle  |  |  |  |  |  |
| 10         | for public inspection. Indicate how you made these available. Check all that apply.   | o orny  | , availe | AD IC |  |  |  |  |  |
|            | Own website Another's website X Upon request Other (explain in Schedule O)  |         |          |       |  |  |  |  |  |
| 19         | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and     | l finan | cial     |       |  |  |  |  |  |
| .5         | statements available to the public during the tax year.   | α       | Jiai     |       |  |  |  |  |  |
| 20         | State the name, address, and telephone number of the person who possesses the organization's books and records                      |         |          |       |  |  |  |  |  |
| 5          | MARY BILLICK - 814-944-3583   |         |          |       |  |  |  |  |  |
|            | 2022 BROAD AVENUE, ALTOONA, PA 16601  |         |          |       |  |  |  |  |  |

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| X Check this box if neither the organizat | ion nor any related  | orga             | aniza | ation           | ı co          | mpe                          | nsat        | ted any current officer,                                      | director, or trustee.  |  |
|---|--|------------------|-------|-----------------|---------------|------------------------------|-------------|---|--|--|
| (A)                                       | (B)  |                  |       | (C)<br>Position |               |                              |             | (D)   | (E)  | (F)  |
| Name and Title                            | Average hours per week (list any hours for related organizations below line) | stee or director | not c | heck<br>ss pe   | more<br>erson | Highest compensated employee | th an stee) | Reportable compensation from the organization (W-2/1099-MISC) | Reportable<br>compensation<br>from related<br>organizations<br>(W-2/1099-MISC) | Estimated amount of other compensation from the organization and related organizations |
| (1) JOHN ALLENDER                         | 1.00   |                  |       |                 |               |                              |             |   |  |  |
| DIRECTOR                                  |  | Х                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (2) WILLIAM ENGELBRET                     | 1.00   |                  |       |                 |               |                              |             | 7   | _  | _  |
| DIRECTOR                                  |  | Х                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (3) JESSE ICKES                           | 1.00   |                  |       |                 |               |                              |             | _   | _  | _  |
| DIRECTOR                                  |  | X                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (4) PAMELA SEASOLTZ                       | 1.00   |                  | M     |                 |               | r                            |             | _   | _  | _  |
| DIRECTOR                                  |  | Х                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (5) DENNIS O'CONNER                       | 1.00   |                  |       |                 | 1             |                              |             | _   | _  | _  |
| DIRECTOR                                  |  | Х                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (6) SUSAN REA                             | 1.00   |                  |       |                 |               |                              |             | _   | _  | _  |
| DIRECTOR                                  |  | X                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (7) KATHLEEN HUGHES                       | 1.00   |                  |       |                 |               |                              |             | _   | _  | _  |
| DIRECTOR                                  |  | Х                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (8) DON DELOZIER                          | 1.00   |                  |       |                 |               |                              |             | _   | _  | _  |
| DIRECTOR                                  |  | Х                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (9) ANGIE SINGER KEATING                  | 1.00   |                  |       |                 |               |                              |             |   |  |  |
| DIRECTOR                                  |  | Х                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (10) JULS BRATTON                         | 1.00   |                  |       |                 |               |                              |             |   |  |  |
| DIRECTOR                                  |  | Х                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (11) PETER WEEKS                          | 1.00   |                  |       |                 |               |                              |             |   |  |  |
| DIRECTOR                                  |  | Х                |       |                 |               |                              |             | 0.  | 0.   | 0.   |
| (12) RAMESH AGARWAL                       | 1.00   |                  |       | l               |               |                              |             |   |  |  |
| CHAIR                                     | 1 00   |                  |       | Х               |               |                              |             | 0.  | 0.   | 0.   |
| (13) TIM GRAUPENSPERGER                   | 1.00   |                  |       | l               |               |                              |             |   |  |  |
| CHAIR                                     | 1 00   |                  |       | Х               |               |                              |             | 0.  | 0.   | 0.   |
| (14) JOHN KEPLER                          | 1.00   |                  |       | l               |               |                              |             |   |  |  |
| SECRETARY                                 | 1 00   |                  |       | X               |               |                              |             | 0.  | 0.   | 0.   |
| (15) RENEE SMITH                          | 1.00   |                  |       | l               |               |                              |             |   |  |  |
| TREASURER                                 |  |                  |       | Х               |               | 1                            | _           | 0.  | 0.   | 0.   |
| (16) TERRY LINGENFELTER                   | 1.00   | 1                |       |                 |               |                              |             |   |  | _  |
| 1ST VP                                    |  |                  |       | Х               |               | 1                            | _           | 0.  | 0.   | 0.   |
| (17) AMY MARTEN-SHANAFELT                 | 1.00   | 1                |       |                 |               |                              |             |   |  | _  |
| CHAIR                                     |  | 1                | 1     | X               | 1             | 1                            | 1           | 0.  | 0.   | 0.   |

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| (A)   | (B)                   |                       |                       | ((      | <del>)</del> |                              |             | (D)                     | (E)                 |      |          | (F)               |     |
|---|-----------------------|-----------------------|-----------------------|---------|--------------|------------------------------|-------------|-------------------------|---------------------|------|----------|-------------------|-----|
| Name and title  | Average               | 1                     |                       | Pos     | itior        |                              |             | Reportable              | Reportable          |      |          | imate             | b   |
|   | hours per             |                       |                       |         |              | than                         |             | compensation            | compensation        |      | ount c   |                   |     |
|   | week                  | offi                  | cer ar                | d a d   | irecto       | or/trus                      | tee)        | from                    | from related        |      | c        | ther              |     |
|   | (list any             | director              |                       |         |              |                              |             | the                     | organizations       |      | comp     | ensat             | ion |
|   | hours for             | or dire               | a)                    |         |              | rted                         |             | organization            | (W-2/1099-MIS       | C)   |          | m the             |     |
|   | related organizations | stee                  | truste                |         | س ا          | bens                         |             | (W-2/1099-MISC)         |                     |      |          | nizatio           |     |
|   | below                 | ual tru               | ional                 |         | ploye        | t com                        |             |                         |                     |      |          | relate<br>nizatio |     |
|   | line)                 | Individual trustee or | Institutional trustee | Officer | Key employee | Highest compensated employee | Former      |                         |                     |      | Orgai    | lizatio           | 115 |
| (18) SUSANNA TOMLINSON  | 1.00                  | <del>  =</del>        |                       | 0       | ~            | Τ 60                         | т.          |                         |                     |      |          |                   |     |
| PRESIDENT   |                       | 1                     |                       | х       |              |                              |             | 0.                      |                     | 0.   |          |                   | 0.  |
| (19) CORY TUBO  | 1.00                  |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
| 2ND VP  |                       |                       |                       | Х       |              |                              |             | 0.                      |                     | 0.   |          |                   | 0.  |
|   |                       | _                     |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       | 1                     |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       |                       |                       |         |              |                              | Z           |                         |                     |      |          |                   |     |
|   |                       |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       | _                     |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       |                       |                       | 4       |              |                              |             |                         |                     |      |          |                   |     |
|   |                       | 1                     |                       |         |              |                              |             |                         |                     |      |          |                   |     |
| 1b Sub-total  | 1                     |                       |                       |         |              |                              | <b></b>     | 0.                      |                     | 0.   |          |                   | 0.  |
| c Total from continuation sheets to Part \  | II, Section A         |                       |                       |         |              |                              | <b>&gt;</b> | 0.                      |                     | 0.   |          |                   | 0.  |
| d Total (add lines 1b and 1c)   |                       |                       |                       |         |              |                              | <b></b>     | 0.                      |                     | 0.   |          |                   | 0.  |
| 2 Total number of individuals (including but  |                       |                       |                       |         |              |                              | no re       | eceived more than \$100 | 0,000 of reportable | )    |          |                   | 0   |
| compensation from the organization  |                       | 7                     |                       |         |              |                              |             |                         |                     |      |          | Yes               | No  |
| 3 Did the organization list any former officer  | , director, or tr     | uste                  | e, ke                 | y er    | nplo         | oyee                         | , or l      | highest compensated e   | mployee on          |      |          |                   |     |
| line 1a? If "Yes," complete Schedule J for  |                       |                       |                       |         |              |                              |             |                         |                     |      | 3        |                   | Х   |
| 4 For any individual listed on line 1a, is the s and related organizations greater than \$15                  |                       |                       |                       |         |              |                              |             |                         |                     |      | 4        |                   | Х   |
| 5 Did any person listed on line 1a receive or   |                       |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
| rendered to the organization? If "Yes," con   | •                     |                       |                       |         | •            |                              |             |                         |                     |      | 5        |                   | Х   |
| Section B. Independent Contractors  |                       |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
| <ol> <li>Complete this table for your five highest c<br/>the organization. Report compensation for</li> </ol> | · · ·                 | -                     |                       |         |              |                              |             |                         |                     | oens | ation fr | om                |     |
| (A)   | tric calcildar y      | cai                   | Cridi                 | ng v    | VICII        | OI W                         | <u> </u>    | (B)                     | ycar.               |      | (C)      | )                 |     |
| Name and busines  | s address             | N                     | INC                   | 3       |              |                              |             | Description of s        | ervices             | С    | ompen    |                   |     |
|   |                       |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       |                       |                       |         |              |                              |             |                         |                     |      |          |                   |     |
|   |                       |                       |                       |         |              |                              | $\dashv$    |                         |                     |      |          |                   |     |
| 2 Total number of independent contractors   | (including but r      | not li                | mito                  | d to    | tho          | ا عو                         | sted        | l ahove) who received n | ore than            |      |          |                   |     |
| \$100,000 of compensation from the organ  |                       | .0111                 |                       | J 10    |              | 0                            |             | . asovo, who received h | ioio man            |      |          |                   |     |

Page 9 Form 990 (2018) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) (**D)** Revenue excluded Related or Unrelated Total revenue from tax under exempt function business revenue revenue Contributions, Gifts, Grants and Other Similar Amounts 85,000. 1 a Federated campaigns **b** Membership dues ..... 55,263 c Fundraising events d Related organizations 1d 1,455,610 e Government grants (contributions) f All other contributions, gifts, grants, and 235,606 similar amounts not included above ..... 120,606. g Noncash contributions included in lines 1a-1f: \$ 1,831,479. h Total. Add lines 1a-1f .... Business Code 624100 5,479,147.5,479,147. 2 a PROGRAM FEES Program Service Revenue f All other program service revenue 5,479,147. g Total. Add lines 2a-2f Investment income (including dividends, interest, and 43,792. 43,792. other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties ..... (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ...... c Rental income or (loss) d Net rental income or (loss) ... 7 a Gross amount from sales of (i) Securities (ii) Other assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Revenue including \$55,263. ofcontributions reported on line 1c). See Part IV, line 18 a 177,760 Other b Less: direct expenses \_\_\_\_\_ b 106,044. 106,044. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 a **b** Less: direct expenses **b** c Net income or (loss) from gaming activities ... 10 a Gross sales of inventory, less returns and allowances \_\_\_\_\_a **b** Less: cost of goods sold ..... c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11 a MISCELLANEOUS 20,022. 20,022. 624100 b d All other revenue

20,022.

7,480,484.5,499,169.

e Total. Add lines 11a-11d

Total revenue. See instructions

### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

|       | Check if Schedule O contains a respon  | so or note to any line in | thic Dart IV    | , ,              |                        |
|-------|--|---------------------------|-----------------|------------------|------------------------|
| Da    |  | (A)                       | (B)             | (C)              | (D)                    |
|       | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.                             | Total expenses            | Program service | Management and   | Fundraising            |
| 70,   |  |                           | expenses        | general expenses | expenses               |
| 1     | Grants and other assistance to domestic organizations  |                           |                 |                  |                        |
|       | and domestic governments. See Part IV, line 21   |                           |                 |                  |                        |
| 2     | Grants and other assistance to domestic  |                           |                 |                  |                        |
|       | individuals. See Part IV, line 22  |                           |                 |                  |                        |
| 3     | Grants and other assistance to foreign   |                           |                 |                  |                        |
|       | organizations, foreign governments, and foreign  |                           |                 |                  |                        |
|       | individuals. See Part IV, lines 15 and 16  |                           |                 |                  |                        |
| 4     |  |                           |                 |                  |                        |
| 4     | Benefits paid to or for members  |                           |                 |                  |                        |
| 5     | Compensation of current officers, directors,   | 72 051                    |                 | 72 051           |                        |
|       | trustees, and key employees  | 72,851.                   |                 | 72,851.          |                        |
| 6     | Compensation not included above, to disqualified   |                           |                 |                  |                        |
|       | persons (as defined under section 4958(f)(1)) and  |                           |                 |                  |                        |
|       | persons described in section 4958(c)(3)(B)   |                           |                 |                  |                        |
| 7     | Other salaries and wages   | 4,486,599.                | 4,072,421.      | 396,254.         | 17,924.                |
| 8     | Pension plan accruals and contributions (include   |                           |                 |                  |                        |
|       | section 401(k) and 403(b) employer contributions)  |                           |                 |                  |                        |
| 9     | Other employee benefits  | 681,636.                  | 570,471.        | 107,384.         | 3,781.                 |
| 10    | Payroll taxes  | 355,200.                  | 311,366.        | 42,638.          | 3,781.<br>1,196.       |
| 11    | Fees for services (non-employees):   | , –                       |                 | ,                | , == = =               |
|       | Management   |                           |                 |                  |                        |
|       |  |                           |                 |                  |                        |
|       | Legal  |                           |                 |                  |                        |
|       | Accounting   |                           |                 |                  |                        |
|       | Lobbying   |                           | `               |                  |                        |
| е     | Professional fundraising services. See Part IV, line 17  |                           |                 |                  |                        |
| f     | Investment management fees   |                           |                 |                  |                        |
| g     | Other. (If line 11g amount exceeds 10% of line 25,   |                           |                 |                  |                        |
|       | column (A) amount, list line 11g expenses on Sch O.)   |                           |                 |                  |                        |
| 12    | Advertising and promotion  | 2,693.                    | 1,950.          | 743.             |                        |
| 13    | Office expenses  | 164,988.                  | 124,134.        | 40,854.          |                        |
| 14    | Information technology   |                           |                 |                  |                        |
| 15    | Royalties  |                           |                 |                  |                        |
| 16    | Occupancy  | 187,337.                  | 167,747.        | 19,590.          |                        |
| 17    | Travel   | , , , ,                   | - ,             | ,                |                        |
| 18    | Payments of travel or entertainment expenses   |                           |                 |                  |                        |
| 10    |  |                           |                 |                  |                        |
| 40    | for any federal, state, or local public officials  |                           |                 |                  |                        |
| 19    | Conferences, conventions, and meetings   | 9,925.                    |                 | 9,925.           |                        |
| 20    | Interest   | 9,340.                    |                 | 9,340.           |                        |
| 21    | Payments to affiliates   | 16E 020                   | 157 047         | 7 001            |                        |
| 22    | Depreciation, depletion, and amortization  | 165,828.                  | 157,847.        | 7,981.           |                        |
| 23    | Insurance  | 64,203.                   | 40,404.         | 23,799.          |                        |
| 24    | Other expenses. Itemize expenses not covered   |                           |                 |                  |                        |
|       | above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) |                           |                 |                  |                        |
|       | amount, list line 24e expenses on Schedule O.)   |                           |                 |                  |                        |
| а     | SERVICE AND PROFESSIONA  | 259,593.                  | 161,138.        | 98,455.          |                        |
| b     | CLIENT ASSISTANCE  | 191,328.                  | 191,328.        |                  |                        |
| С     | REPAIR AND MAINTENANCE   | 107,024.                  | 95,221.         | 11,803.          |                        |
| d     | FOOD   | 95,010.                   | 95,010.         | ·                |                        |
|       | All other expenses   | 158,013.                  | 129,211.        | 28,802.          |                        |
| 25    | Total functional expenses. Add lines 1 through 24e   | 7,002,228.                | 6,118,248.      | 861,079.         | 22,901.                |
|       | Joint costs. Complete this line only if the organization   | ,,002,220                 | 0,110,210       | 001,015          | 22,501                 |
| 26    | , , , ,  |                           |                 |                  |                        |
|       | reported in column (B) joint costs from a combined   |                           |                 |                  |                        |
|       | educational campaign and fundraising solicitation.   |                           |                 |                  |                        |
|       | Check here if following SOP 98-2 (ASC 958-720)   |                           |                 |                  | - 000                  |
| 83201 | 0 12-31-18   |                           |                 |                  | Form <b>990</b> (2018) |

Form 990 (2018)
Part X Balance Sheet

| Pa            | πχ  | Balance Sheet  |           |                      |                          |     |                           |
|---------------|-----|--|-----------|----------------------|--------------------------|-----|---------------------------|
|               |     | Check if Schedule O contains a response or note        | to any    | line in this Part X  |                          |     |                           |
|               |     |  |           |                      | (A)<br>Beginning of year |     | <b>(B)</b><br>End of year |
|               | 1   | Cash - non-interest-bearing                            |           |                      | 889,701.                 | 1   | 1,113,990.                |
|               | 2   | Savings and temporary cash investments                 |           |                      | 614,000.                 | 2   | 655,000.                  |
|               | 3   | Pledges and grants receivable, net                     |           |                      |                          | 3   |                           |
|               | 4   | Accounts receivable, net                               | 922,690.  | 4                    | 1,257,198.               |     |                           |
|               | 5   | Loans and other receivables from current and form      |           |                      |                          |     |                           |
|               |     | trustees, key employees, and highest compensate        |           |                      |                          |     |                           |
|               |     | Part II of Schedule L                                  |           | 5                    |                          |     |                           |
|               | 6   | Loans and other receivables from other disqualifie     |           |                      |                          |     |                           |
|               |     | section 4958(f)(1)), persons described in section 4    |           |                      |                          |     |                           |
|               |     | employers and sponsoring organizations of section      |           |                      |                          |     |                           |
| र             |     | employees' beneficiary organizations (see instr). C    |           | 6                    |                          |     |                           |
| Assets        | 7   | Notes and loans receivable, net                        |           |                      |                          | 7   |                           |
| ¥             | 8   | Inventories for sale or use                            |           | 8                    |                          |     |                           |
|               | 9   | Prepaid expenses and deferred charges                  | 22,929.   | 9                    | 8,680.                   |     |                           |
|               | 10a | Land, buildings, and equipment: cost or other          |           |                      |                          |     |                           |
|               |     | basis. Complete Part VI of Schedule D                  | 10a       | 3,665,362.           |                          |     |                           |
|               | b   | Less: accumulated depreciation                         | 10b       | 2,584,317.           | 1,176,487.               | 10c | 1,081,045.                |
|               | 11  | Investments - publicly traded securities               |           |                      |                          | 11  |                           |
|               | 12  | Investments - other securities. See Part IV, line 11   |           | 12                   |                          |     |                           |
|               | 13  | Investments - program-related. See Part IV, line 11    |           | 13                   |                          |     |                           |
|               | 14  | Intangible assets                                      |           | 14                   |                          |     |                           |
|               | 15  | Other assets. See Part IV, line 11                     |           |                      | 107,832.                 | 15  | 104,627.                  |
|               | 16  | Total assets. Add lines 1 through 15 (must equal       |           |                      | 3,733,639.               | 16  | 4,220,540.                |
|               | 17  | Accounts payable and accrued expenses                  |           |                      | 257,321.                 | 17  | 324,844.                  |
|               | 18  | Grants payable   |           | 18                   |                          |     |                           |
|               | 19  | Deferred revenue                                       |           |                      | 19,299.                  | 19  |                           |
|               | 20  | Tax-exempt bond liabilities                            |           |                      |                          | 20  |                           |
|               | 21  | Escrow or custodial account liability. Complete Pa     | art IV of | Schedule D           |                          | 21  |                           |
| es            | 22  | Loans and other payables to current and former of      | officers, | directors, trustees, |                          |     |                           |
| Ė             |     | key employees, highest compensated employees           | , and di  | squalified persons.  |                          |     |                           |
| Liabilities   |     | Complete Part II of Schedule L                         |           |                      |                          | 22  |                           |
| _             | 23  | Secured mortgages and notes payable to unrelate        | ed third  | parties              | 201,927.                 | 23  | 171,929.                  |
|               | 24  | Unsecured notes and loans payable to unrelated         | third pa  | arties               |                          | 24  |                           |
|               | 25  | Other liabilities (including federal income tax, paya  | ables to  | related third        |                          |     |                           |
|               |     | parties, and other liabilities not included on lines 1 | 7-24). (  | Complete Part X of   |                          |     |                           |
|               |     | Schedule D   |           |                      | 32,448.                  | 25  | 22,867.                   |
|               | 26  |  |           |                      | 510,995.                 | 26  | 519,640.                  |
|               |     | Organizations that follow SFAS 117 (ASC 958),          |           | here ▶ X and         |                          |     |                           |
| es            |     | complete lines 27 through 29, and lines 33 and         |           |                      | 2 207 202                |     | 2 200 406                 |
| anc           | 27  | Unrestricted net assets                                |           |                      | 3,027,323.               | 27  | 3,399,496.                |
| Fund Balances | 28  | Temporarily restricted net assets                      |           |                      | 170,321.                 | 28  | 276,404.                  |
| pu            | 29  |  |           |                      | 25,000.                  | 29  | 25,000.                   |
|               |     | Organizations that do not follow SFAS 117 (AS          | C 958),   | check here           |                          |     |                           |
| ğ             |     | and complete lines 30 through 34.                      |           |                      |                          |     |                           |
| šets          | 30  | Capital stock or trust principal, or current funds     |           |                      |                          | 30  |                           |
| As            | 31  | Paid-in or capital surplus, or land, building, or equi |           |                      |                          | 31  |                           |
| Net Assets or | 32  | Retained earnings, endowment, accumulated inco         |           |                      | 2 200 644                | 32  | 2 700 000                 |
| ~             | 33  | Total net assets or fund balances                      |           |                      | 3,222,644.               | 33  | 3,700,900.                |
|               | 34  | Total liabilities and net assets/fund balances         |           |                      | 3,733,639.               | 34  | 4,220,540.                |

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| Pa | rt XI Reconciliation of Net Assets  |         |      |      |            |     |  |  |  |
|----|---|---------|------|------|------------|-----|--|--|--|
|    | Check if Schedule O contains a response or note to any line in this Part XI   |         |      |      |            |     |  |  |  |
|    |   |         |      |      | _          |     |  |  |  |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)   | 1       |      | 7,48 |            |     |  |  |  |
| 2  | Total expenses (must equal Part IX, column (A), line 25)  | 2       | -    | 7,00 | 2,2<br>8,2 |     |  |  |  |
| 3  | Revenue less expenses. Subtract line 2 from line 1  |         |      |      |            |     |  |  |  |
| 4  |   |         |      |      |            |     |  |  |  |
| 5  | Net unrealized gains (losses) on investments  | 5       |      |      |            |     |  |  |  |
| 6  | Donated services and use of facilities  | 6       |      |      |            |     |  |  |  |
| 7  | Investment expenses   | 7       |      |      |            |     |  |  |  |
| 8  | Prior period adjustments  | 8       |      |      |            |     |  |  |  |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)  | 9       |      |      |            | 0.  |  |  |  |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,                        |         |      |      |            |     |  |  |  |
|    | column (B))   | 10      | 3    | 3,70 | 0,9        | 00. |  |  |  |
| Pa | rt XII Financial Statements and Reporting   |         |      |      |            |     |  |  |  |
|    | Check if Schedule O contains a response or note to any line in this Part XII  |         |      |      |            | X   |  |  |  |
|    |   |         |      |      | Yes        | No  |  |  |  |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other  |         |      |      |            |     |  |  |  |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule            | O.      |      |      |            |     |  |  |  |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?                           |         |      | 2a   |            | Х   |  |  |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed           | d on a  |      |      |            |     |  |  |  |
|    | separate basis, consolidated basis, or both:  |         |      |      |            |     |  |  |  |
|    | Separate basis Consolidated basis Both consolidated and separate basis  |         |      |      |            |     |  |  |  |
| b  | Were the organization's financial statements audited by an independent accountant?  |         |      | 2b   | X          |     |  |  |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat           | e basi  | 3,   |      |            |     |  |  |  |
|    | consolidated basis, or both:  |         |      |      |            |     |  |  |  |
|    | X Separate basis Consolidated basis Both consolidated and separate basis  |         |      |      |            |     |  |  |  |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th         | e audi  | t,   |      |            |     |  |  |  |
|    | review, or compilation of its financial statements and selection of an independent accountant?                            |         |      | 2c   | X          |     |  |  |  |
|    | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. |         |      |      |            |     |  |  |  |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si        | ngle Aı | udit |      |            |     |  |  |  |
|    | Act and OMB Circular A-133?   |         |      |      |            |     |  |  |  |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi        | ired au | ıdit |      |            |     |  |  |  |
|    | or audits, explain why in Schedule O and describe any steps taken to undergo such audits                                  |         |      | 3b   | X          |     |  |  |  |

Form **990** (2018)

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

# Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

23-1533374 FAMILY SERVICES INCORPORATED Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I

| The      | organ | ization is not a private found  | dation because it is:                 | (For lines 1 through 12, o                      | check only                          | one box.)          |                             |                            |  |  |  |  |
|----------|-------|---|---------------------------------------|---|-------------------------------------|--------------------|-----------------------------|----------------------------|--|--|--|--|
| 1        | Щ     | A church, convention of ch  | urches, or association                | on of churches describe                         | d in <b>sectio</b>                  | n 170(b)(1         | 1)(A)(i).                   |                            |  |  |  |  |
| 2        |       | A school described in sect  | ion 170(b)(1)(A)(ii). (               | Attach Schedule E (Forn                         | n 990 or 99                         | 90-EZ).)           |                             |                            |  |  |  |  |
| 3        |       | A hospital or a cooperative   | hospital service org                  | anization described in <b>s</b> e               | ection 170                          | )(b)(1)(A)(i       | ii).                        |                            |  |  |  |  |
| 4        |       | A medical research organiz  | ation operated in co                  | njunction with a hospita                        | l described                         | d in <b>sectio</b> | n 170(b)(1)(A)(iii). Enter  | the hospital's name,       |  |  |  |  |
|          |       | city, and state:  |                                       |   |                                     |                    |                             |                            |  |  |  |  |
| 5        |       | An organization operated for  | or the benefit of a co                | ollege or university owner                      | d or opera                          | ted by a g         | overnmental unit describ    | ped in                     |  |  |  |  |
|          |       | section 170(b)(1)(A)(iv). (Complete Part II.)   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
| 6        |       | A federal, state, or local go   | vernment or governr                   | mental unit described in                        | section 17                          | 70(b)(1)(A)        | (v).                        |                            |  |  |  |  |
| 7        |       | A federal, state, or local government or governmental unit described in <b>section 170(b)(1)(A)(v)</b> .  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       | section 170(b)(1)(A)(vi). (C  |                                       |   | 3                                   |                    | J                           | •                          |  |  |  |  |
| 8        |       | A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)  |                                       |   |                                     |                    |                             |                            |  |  |  |  |
| 9        | 一     | An agricultural research org  |                                       |   |                                     | ed in coniu        | inction with a land-grant   | college                    |  |  |  |  |
| ·        |       | or university or a non-land-g   | -                                     |   |                                     |                    |                             | -                          |  |  |  |  |
|          |       | university:   | grant conege or agric                 | ditare (see instructions).                      | . Litter the                        | marrio, on         | y, and state of the coneg   | C OI                       |  |  |  |  |
| 10       | X     | An organization that norma  | ally receives: (1) more               | than 22 1/20/ of its sur                        | port from                           | contributi         | one momborehin foos a       | and gross receipts from    |  |  |  |  |
| 10       |       | activities related to its exen  |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       | income and unrelated busin  |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       | (less section 511 tax) if                       | om busine                           | sses acqu          | illed by the organization   | arter June 30, 1975.       |  |  |  |  |
| 44       |       | See <b>section 509(a)(2).</b> (Con An organization organized a  |                                       | ively to test for public or                     | ofaty Coo                           | coation E(         | )(/a)/4)                    |                            |  |  |  |  |
| 11       | H     |   | •                                     |   |                                     |                    |                             | numnees of one or          |  |  |  |  |
| 12       |       | An organization organized a   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       | more publicly supported or  |                                       |   |                                     |                    |                             | Sheck the box in           |  |  |  |  |
| _        |       | lines 12a through 12d that  |                                       |   |                                     |                    |                             | . mission m                |  |  |  |  |
| а        |       | ☐ <b>Type I.</b> A supporting orga  | · · · · · · · · · · · · · · · · · · · |   |                                     | -                  |                             |                            |  |  |  |  |
|          |       | the supported organization  |                                       |   | a majority (                        | or the aire        | ctors or trustees of the s  | supporting                 |  |  |  |  |
|          |       | organization. You must o  |                                       |   | 40                                  |                    |                             |                            |  |  |  |  |
| b        | L     |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       | control or management o   |                                       |   | same perso                          | ons that co        | ontrol or manage the sup    | ported                     |  |  |  |  |
|          |       | organization(s). You mus  |                                       |   |                                     |                    |                             |                            |  |  |  |  |
| С        |       |   |                                       |   |                                     |                    |                             | ed with,                   |  |  |  |  |
|          |       | its supported organizatio   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
| d        |       |   |                                       |   |                                     |                    | • • • • •                   |                            |  |  |  |  |
|          |       | that is not functionally int  |                                       | • •   | •                                   |                    | •                           | iveness                    |  |  |  |  |
|          |       | requirement (see instruct   | •                                     | -   |                                     |                    |                             |                            |  |  |  |  |
| е        |       | Check this box if the orga  |                                       |   |                                     |                    | a Type I, Type II, Type III |                            |  |  |  |  |
|          | _     | functionally integrated, or   |                                       | ,         |                                     |                    |                             |                            |  |  |  |  |
|          | _     | er the number of supported of   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
| <u>g</u> |       | vide the following information  | n about the supporte (ii) EIN         | ed organization(s).  (iii) Type of organization | (iv) Is the orga                    | nization listed    | (v) Amount of monetary      | (vi) Amount of other       |  |  |  |  |
|          | ,     | <ul><li>i) Name of supported<br/>organization</li></ul>   | (11) E114                             | (described on lines 1-10                        | (iv) Is the orga<br>in your governi |                    | support (see instructions)  | support (see instructions) |  |  |  |  |
|          |       | organization  |                                       | above (see instructions))                       | Yes                                 | No                 | Support (See metractions)   | Support (See metractions)  |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
|          |       |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |
| Tota     | al    |   |                                       |   |                                     |                    |                             |                            |  |  |  |  |

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | tion A. Public Support                       |                     |                       |                       |                     |                     |            |
|------|--|---------------------|-----------------------|-----------------------|---------------------|---------------------|------------|
| Cale | ndar year (or fiscal year beginning in) 🕨    | (a) 2014            | <b>(b)</b> 2015       | (c) 2016              | (d) 2017            | (e) 2018            | (f) Total  |
| 1    | Gifts, grants, contributions, and            |                     |                       |                       |                     |                     |            |
|      | membership fees received. (Do not            |                     |                       |                       |                     |                     |            |
|      | include any "unusual grants.")               |                     |                       |                       |                     |                     |            |
| 2    | Tax revenues levied for the organ-           |                     |                       |                       |                     |                     |            |
|      | ization's benefit and either paid to         |                     |                       |                       |                     |                     |            |
|      | or expended on its behalf                    |                     |                       |                       |                     |                     |            |
| 3    | The value of services or facilities          |                     |                       |                       |                     |                     |            |
|      | furnished by a governmental unit to          |                     |                       |                       |                     |                     |            |
|      | the organization without charge              |                     |                       |                       |                     |                     |            |
| 4    | Total. Add lines 1 through 3                 |                     |                       |                       |                     |                     |            |
| 5    | The portion of total contributions           |                     |                       |                       |                     |                     |            |
|      | by each person (other than a                 |                     |                       |                       |                     |                     |            |
|      | governmental unit or publicly                |                     |                       |                       |                     |                     |            |
|      | supported organization) included             |                     |                       |                       |                     |                     |            |
|      | on line 1 that exceeds 2% of the             |                     |                       |                       |                     |                     |            |
|      | amount shown on line 11,                     |                     |                       |                       |                     |                     |            |
|      | column (f)                                   |                     |                       |                       |                     |                     |            |
| 6    | Public support. Subtract line 5 from line 4. |                     |                       |                       |                     |                     |            |
| Sec  | ction B. Total Support                       |                     |                       |                       |                     |                     |            |
| Cale | ndar year (or fiscal year beginning in) 🕨    | (a) 2014            | <b>(b)</b> 2015       | (c) 2016              | (d) 2017            | (e) 2018            | (f) Total  |
| 7    | Amounts from line 4                          |                     |                       |                       |                     |                     |            |
| 8    | Gross income from interest,                  |                     |                       |                       |                     |                     |            |
|      | dividends, payments received on              |                     |                       |                       |                     |                     |            |
|      | securities loans, rents, royalties,          |                     |                       |                       |                     |                     |            |
|      | and income from similar sources              |                     |                       |                       |                     |                     |            |
| 9    | Net income from unrelated business           |                     |                       |                       |                     |                     |            |
|      | activities, whether or not the               |                     |                       |                       |                     |                     |            |
|      | business is regularly carried on             |                     |                       |                       |                     |                     |            |
| 10   | Other income. Do not include gain            |                     |                       |                       |                     |                     |            |
|      | or loss from the sale of capital             |                     |                       |                       |                     |                     |            |
|      | assets (Explain in Part VI.)                 |                     |                       |                       |                     |                     |            |
| 11   | <b>Total support.</b> Add lines 7 through 10 |                     |                       |                       |                     |                     |            |
| 12   | Gross receipts from related activities,      | etc. (see instructi | ons)                  |                       |                     | 12                  |            |
| 13   | First five years. If the Form 990 is for     | the organization's  | s first, second, thir | d, fourth, or fifth t | ax year as a sectio | on 501(c)(3)        |            |
| _    | organization, check this box and stop        | here                | <u>.</u>              |                       |                     |                     | <u></u> ▶□ |
|      | ction C. Computation of Publ                 |                     |                       |                       |                     |                     |            |
|      | Public support percentage for 2018 (I        |                     |                       |                       |                     | 14                  | %          |
|      | Public support percentage from 2017          |                     |                       |                       |                     | 15                  | %          |
| 16a  | <b>33 1/3% support test - 2018.</b> If the o | -                   |                       |                       |                     |                     |            |
|      | <b>stop here.</b> The organization qualifies |                     |                       |                       |                     |                     |            |
| b    | 33 1/3% support test - 2017. If the o        | -                   |                       |                       |                     |                     |            |
|      | and stop here. The organization qual         |                     |                       |                       |                     |                     |            |
| 17a  | 10% -facts-and-circumstances tes             |                     |                       |                       |                     |                     |            |
|      | and if the organization meets the "fac       |                     |                       |                       |                     |                     |            |
|      | meets the "facts-and-circumstances"          |                     |                       |                       |                     |                     |            |
| b    | 10% -facts-and-circumstances tes             | -                   |                       |                       |                     |                     |            |
|      | more, and if the organization meets the      |                     | •                     |                       | •                   |                     | e          |
|      | organization meets the "facts-and-circ       |                     |                       |                       |                     |                     |            |
| 18   | Private foundation. If the organization      | n did not check a   | box on line 13, 16    | a, 16b, 17a, or 17    | b, check this box a | and see instructior | ns ▶∟      |

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se  | ction A. Public Support  | elow, please comp      | nete i art ii.)       |                        |                        |                        |                              |
|-----|--|------------------------|-----------------------|------------------------|------------------------|------------------------|------------------------------|
|     | endar year (or fiscal year beginning in)   | (a) 2014               | <b>(b)</b> 2015       | (c) 2016               | (d) 2017               | (e) 2018               | (f) Total                    |
|     | Gifts, grants, contributions, and  | . ,                    | , ,                   | ` ,                    | ` ,                    | , ,                    | .,                           |
|     | membership fees received. (Do not  |                        |                       |                        |                        |                        |                              |
|     | include any "unusual grants.")   | 5,009,863.             | 5,074,145.            | 1,632,666.             | 1,509,154.             | 1,746,479.             | 14,972,307.                  |
| 2   | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                        |                       |                        |                        |                        |                              |
| 3   | Gross receipts from activities that  |                        |                       |                        |                        |                        |                              |
|     | are not an unrelated trade or bus-   |                        |                       |                        |                        |                        |                              |
|     | iness under section 513  |                        |                       |                        |                        |                        |                              |
| 4   | Tax revenues levied for the organ-   |                        |                       |                        |                        |                        |                              |
|     | ization's benefit and either paid to   |                        |                       |                        |                        |                        |                              |
|     | or expended on its behalf  |                        |                       |                        |                        |                        |                              |
| 5   | The value of services or facilities  |                        |                       |                        |                        |                        |                              |
|     | furnished by a governmental unit to  |                        |                       |                        |                        |                        |                              |
|     | the organization without charge  |                        |                       |                        |                        |                        |                              |
| 6   | Total. Add lines 1 through 5   | 5,009,863.             | 5,074,145.            | 1,632,666.             | 1,509,154.             | 1,746,479.             | 14,972,307.                  |
| 78  | Amounts included on lines 1, 2, and  |                        |                       |                        |                        |                        | _                            |
|     | 3 received from disqualified persons   |                        |                       |                        |                        |                        | 0.                           |
| k   | Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the                                    |                        |                       |                        |                        |                        | 0.                           |
|     | amount on line 13 for the year   |                        |                       |                        |                        |                        | 0.                           |
|     | Add lines 7a and 7b  |                        |                       |                        |                        |                        | 14,972,307.                  |
| 8   | Public support. (Subtract line 7c from line 6.)  |                        |                       |                        |                        |                        | 14,972,307.                  |
|     | endar year (or fiscal year beginning in)   | (=) 0014               | <b>(b)</b> 2015       | (=) 0010               | (4) 0017               | (a) 0010               | (f) Tatal                    |
|     | · · · · · · · · · · · · · · · · · · ·  | (a) 2014<br>5,009,863. | 5,074,145.            | (c) 2016<br>1,632,666. | (d) 2017<br>1,509,154. | (e) 2018<br>1,746,479. | <b>(f)</b> Total 14,972,307. |
|     | Amounts from line 6 Gross income from interest,  | 3,003,003.             | 3,074,143.            | 1,032,000.             | 1,305,134.             | 1,740,475.             | 14,572,507.                  |
| 100 | dividends, payments received on<br>securities loans, rents, royalties,<br>and income from similar sources  | 20,548.                | 17,231.               | 16,128.                | 23,771.                | 43,792.                | 121,470.                     |
| t   | Unrelated business taxable income<br>(less section 511 taxes) from businesses<br>acquired after June 30, 1975  |                        |                       |                        |                        |                        |                              |
| ,   | Add lines 10a and 10b  | 20,548.                | 17,231.               | 16,128.                | 23,771.                | 43,792.                | 121,470.                     |
|     | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on  |                        | _,,_,_,               |                        |                        |                        |                              |
| 12  | Other income. Do not include gain or loss from the sale of capital   | 19,427.                | 21,326.               | 21,142.                | 25,545.                | 20,022.                | 107,462.                     |
| 13  | assets (Explain in Part VI.)   | 5,049,838.             | 5,112,702.            | 1,669,936.             | 1,558,470.             | 1,810,293.             | 15,201,239.                  |
|     | First five years. If the Form 990 is for   |                        | · · ·                 |                        |                        |                        | zation.                      |
|     | check this box and <b>stop here</b>  |                        | , ,                   | , ,                    | ,                      |                        | ·                            |
| Se  | ction C. Computation of Publ   | ic Support Per         | rcentage              |                        |                        |                        | ,                            |
| 15  | Public support percentage for 2018 (I  | ine 8, column (f), d   | ivided by line 13,    | column (f))            |                        | 15                     | 98.49 %                      |
| 16  | Public support percentage from 2017  |                        | •                     |                        |                        | 16                     | 98.86 %                      |
| Se  | ction D. Computation of Inves  |                        |                       |                        |                        | •                      |                              |
| 17  | Investment income percentage for 20  | 18 (line 10c, colum    | nn (f), divided by li | ne 13, column (f))     |                        | 17                     | .80 %                        |
| 18  | Investment income percentage from 2  |                        |                       |                        |                        | 18                     | .54 %                        |
|     | 33 1/3% support tests - 2018. If the   |                        |                       |                        |                        | 3 1/3%, and line 1     |                              |
|     | more than 33 1/3%, check this box as   |                        |                       |                        |                        |                        | <b>▶</b> X                   |
| k   | 33 1/3% support tests - 2017. If the   |                        |                       |                        |                        |                        |                              |
|     | line 18 is not more than 33 1/3%, che  | •                      |                       |                        | •                      | •                      |                              |
| 20  | Private foundation. If the organizatio   |                        |                       | •                      |                        | · ·                    | <b>&gt;</b>                  |

### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|     |          | Yes    | No   |
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|     | 10b      | \      | 0040 |
| m 9 | 90 or 99 | JU-EZ) | 2018 |

| Par    | t IV    | Supporting Organizations (continued)   |           |     |     |
|--------|---------|--|-----------|-----|-----|
|        |         |  |           | Yes | No  |
| 11     | Has th  | e organization accepted a gift or contribution from any of the following persons?  |           |     |     |
| а      | A pers  | on who directly or indirectly controls, either alone or together with persons described in (b) and (c)   |           |     |     |
|        | below,  | the governing body of a supported organization?  | 11a       |     |     |
| b      | A famil | y member of a person described in (a) above?   | 11b       |     |     |
| С      | A 35%   | controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.  | 11c       |     |     |
| Sec    | tion B  | . Type I Supporting Organizations  |           |     |     |
|        |         |  |           | Yes | No  |
| 1      | Did the | e directors, trustees, or membership of one or more supported organizations have the power to  |           |     |     |
|        | regular | ly appoint or elect at least a majority of the organization's directors or trustees at all times during the  |           |     |     |
|        | tax yea | ar? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or  |           |     |     |
|        | control | lled the organization's activities. If the organization had more than one supported organization,  |           |     |     |
|        | describ | pe how the powers to appoint and/or remove directors or trustees were allocated among the supported  |           |     |     |
|        | organiz | rations and what conditions or restrictions, if any, applied to such powers during the tax year.   | 1         |     |     |
| 2      | Did the | e organization operate for the benefit of any supported organization other than the supported  |           |     |     |
|        | organiz | zation(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in   |           |     |     |
|        |         | how providing such benefit carried out the purposes of the supported organization(s) that operated,  |           |     |     |
| _      |         | ised, or controlled the supporting organization.   | 2         |     |     |
| Sec    | tion C  | z. Type II Supporting Organizations  |           |     |     |
|        |         |  |           | Yes | No  |
| 1      |         | a majority of the organization's directors or trustees during the tax year also a majority of the directors  |           |     |     |
|        |         | tees of each of the organization's supported organization(s)? If "No," describe in Part VI how control   |           |     |     |
|        |         | agement of the supporting organization was vested in the same persons that controlled or managed   |           |     |     |
|        |         | oported organization(s).   | 1         |     |     |
| sec.   | tion D  | . All Type III Supporting Organizations  |           |     |     |
|        |         |  |           | Yes | No  |
| 1      |         | e organization provide to each of its supported organizations, by the last day of the fifth month of the   |           |     |     |
|        | -       | zation's tax year, (i) a written notice describing the type and amount of support provided during the prior tax  |           |     |     |
|        |         | i) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the   |           |     |     |
| _      | -       | zation's governing documents in effect on the date of notification, to the extent not previously provided?   | 1         |     |     |
| 2      |         | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported  |           |     |     |
|        |         | zation(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how   |           |     |     |
| _      | -       | nanization maintained a close and continuous working relationship with the supported organization(s).  | 2         |     |     |
| 3      | -       | son of the relationship described in (2), did the organization's supported organizations have a  |           |     |     |
|        |         | cant voice in the organization's investment policies and in directing the use of the organization's  |           |     |     |
|        |         | e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's  |           |     |     |
| 200    |         | rted organizations played in this regard.  Type III Functionally Integrated Supporting Organizations   | 3         |     |     |
| -      |         | the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions).  |           |     |     |
| 1      |         | The organization satisfied the Activities Test. <i>Complete</i> line <b>2</b> below.   | •         |     |     |
| a<br>b |         | The organization satisfied the Activities Test. Complete line 2 below.  The organization is the parent of each of its supported organizations. Complete line 3 below.  |           |     |     |
| C      |         | The organization is the parent of each of its supported organizations. <i>Complete line of below.</i><br>The organization supported a governmental entity. <i>Describe in <b>Part VI</b> how you supported a government entity (see inst</i> | tructions | •)  |     |
| 2      |         | es Test. <b>Answer (a) and (b) below.</b>  |           | Yes | No  |
|        |         | bstantially all of the organization's activities during the tax year directly further the exempt purposes of   |           | 163 | 140 |
| u      |         | opported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify  |           |     |     |
|        |         | supported organizations and explain how these activities directly furthered their exempt purposes,   |           |     |     |
|        |         | e organization was responsive to those supported organizations, and how the organization determined  |           |     |     |
|        |         | ese activities constituted substantially all of its activities.  | 2a        |     |     |
| b      |         | e activities described in (a) constitute activities that, but for the organization's involvement, one or more  |           |     |     |
| _      |         | organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the  |           |     |     |
|        |         | s for the organization's position that its supported organization(s) would have engaged in these   |           |     |     |
|        |         | es but for the organization's involvement.   | 2b        |     |     |
| 3      |         | of Supported Organizations. <b>Answer (a) and (b) below.</b>   | _~        |     |     |
|        |         | e organization have the power to regularly appoint or elect a majority of the officers, directors, or  |           |     |     |
| -      |         | es of each of the supported organizations? <i>Provide details in</i> <b>Part VI.</b>   | 3a        |     |     |
| h      |         | a progenitation evergise a substantial degree of direction over the policies, programs, and activities of each   |           |     |     |

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

| Pai  | <sup>↑</sup> Type III Non-Functionally Integrated 509(a)(3) Supporting           | g Org    | anizations                   |                                |
|------|--|----------|------------------------------|--------------------------------|
| 1    | Check here if the organization satisfied the Integral Part Test as a qualifying  | trust c  | on Nov. 20, 1970 (explain in | Part VI.) See instructions. A  |
|      | other Type III non-functionally integrated supporting organizations must cor     | nplete   | Sections A through E.        |                                |
| Sect | ion A - Adjusted Net Income  |          | (A) Prior Year               | (B) Current Year<br>(optional) |
| 1    | Net short-term capital gain  | 1        |                              |                                |
| 2    | Recoveries of prior-year distributions   | 2        |                              |                                |
| 3    | Other gross income (see instructions)  | 3        |                              |                                |
| 4    | Add lines 1 through 3  | 4        |                              |                                |
| 5    | Depreciation and depletion   | 5        |                              |                                |
| 6    | Portion of operating expenses paid or incurred for production or                 |          |                              |                                |
|      | collection of gross income or for management, conservation, or                   |          |                              |                                |
|      | maintenance of property held for production of income (see instructions)         | 6        |                              |                                |
| 7    | Other expenses (see instructions)  | 7        |                              |                                |
| 8    | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)                     | 8        |                              |                                |
| Sect | ion B - Minimum Asset Amount   |          | (A) Prior Year               | (B) Current Year<br>(optional) |
| 1    | Aggregate fair market value of all non-exempt-use assets (see                    |          |                              |                                |
|      | instructions for short tax year or assets held for part of year):                |          |                              |                                |
| а    | Average monthly value of securities  | 1a       |                              |                                |
| b    | Average monthly cash balances  | 1b       |                              |                                |
| С    | Fair market value of other non-exempt-use assets                                 | 1c       |                              |                                |
| d    | Total (add lines 1a, 1b, and 1c)   | 1d       |                              |                                |
| е    | Discount claimed for blockage or other   |          |                              |                                |
|      | factors (explain in detail in <b>Part VI</b> ):                                  |          |                              |                                |
| 2    | Acquisition indebtedness applicable to non-exempt-use assets                     | 2        |                              |                                |
| _3_  | Subtract line 2 from line 1d   | 3        |                              |                                |
| 4    | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,     |          |                              |                                |
|      | see instructions)  | 4        |                              |                                |
| _5_  | Net value of non-exempt-use assets (subtract line 4 from line 3)                 | 5        |                              |                                |
| _6   | Multiply line 5 by .035  | 6        |                              |                                |
| _7_  | Recoveries of prior-year distributions   | 7        |                              |                                |
| 8    | Minimum Asset Amount (add line 7 to line 6)                                      | 8        |                              |                                |
| Sect | ion C - Distributable Amount   |          |                              | Current Year                   |
| 1    | Adjusted net income for prior year (from Section A, line 8, Column A)            | 1        |                              |                                |
| 2    | Enter 85% of line 1  | 2        |                              |                                |
| 3    | Minimum asset amount for prior year (from Section B, line 8, Column A)           | 3        |                              |                                |
| 4    | Enter greater of line 2 or line 3  | 4        |                              |                                |
| 5    | Income tax imposed in prior year   | 5        |                              |                                |
| 6    | Distributable Amount. Subtract line 5 from line 4, unless subject to             |          |                              |                                |
|      | emergency temporary reduction (see instructions)                                 | 6        |                              |                                |
| 7    | Check here if the current year is the organization's first as a non-functionally | / integr | ated Type III supporting org | anization (see                 |
|      | instructions).   |          |                              |                                |

Schedule A (Form 990 or 990-EZ) 2018

| Par   | 1 v   Type III Non-Functionally Integrated 50                        | e(a)(3) Supporting Orga        | anizations <sub>(continued)</sub>      |   |
|-------|--|--------------------------------|--|---|
| Secti | ion D - Distributions  |                                | ,                                      | Current Year                              |
| 1     | Amounts paid to supported organizations to accomplish ex             |                                |  |   |
| 2     | Amounts paid to perform activity that directly furthers exem         | npt purposes of supported      |  |   |
|       | organizations, in excess of income from activity                     |                                |  |   |
| 3     | Administrative expenses paid to accomplish exempt purpos             | ses of supported organization  | ns                                     |   |
|       | Amounts paid to acquire exempt-use assets                            |                                |  |   |
| 5     | Qualified set-aside amounts (prior IRS approval required)            |                                |  |   |
| 6     | Other distributions (describe in <b>Part VI</b> ). See instructions. |                                |  |   |
| 7     | <b>Total annual distributions.</b> Add lines 1 through 6.            |                                |  |   |
| 8     | Distributions to attentive supported organizations to which          | the organization is responsive | 9                                      |   |
|       | (provide details in <b>Part VI</b> ). See instructions.              |                                |  |   |
| 9     | Distributable amount for 2018 from Section C, line 6                 |                                |  |   |
|       | Line 8 amount divided by line 9 amount                               |                                |  |   |
|       | ion E - Distribution Allocations (see instructions)                  | (i)<br>Excess Distributions    | (ii)<br>Underdistributions<br>Pre-2018 | (iii)<br>Distributable<br>Amount for 2018 |
| 1     | Distributable amount for 2018 from Section C, line 6                 |                                |  |   |
| 2     | Underdistributions, if any, for years prior to 2018 (reason-         |                                |  |   |
|       | able cause required- explain in Part VI). See instructions.          |                                |  |   |
| 3     | Excess distributions carryover, if any, to 2018                      |                                |  |   |
| а     | From 2013  |                                |  |   |
| b     | From 2014  |                                |  |   |
| С     | From 2015  |                                |  |   |
| d     | From 2016  |                                |  |   |
| е     | From 2017  |                                |  |   |
| f     | Total of lines 3a through e  |                                |  |   |
| g     | Applied to underdistributions of prior years                         |                                |  |   |
| h     | Applied to 2018 distributable amount                                 |                                |  |   |
| i     | Carryover from 2013 not applied (see instructions)                   |                                |  |   |
| j     | Remainder. Subtract lines 3g, 3h, and 3i from 3f.                    |                                |  |   |
| 4     | Distributions for 2018 from Section D,                               |                                |  |   |
|       | line 7: \$   |                                |  |   |
| а     | Applied to underdistributions of prior years                         |                                |  |   |
| b     | Applied to 2018 distributable amount                                 |                                |  |   |
| С     | Remainder. Subtract lines 4a and 4b from 4.                          |                                |  |   |
| 5     | Remaining underdistributions for years prior to 2018, if             |                                |  |   |
|       | any. Subtract lines 3g and 4a from line 2. For result greater        |                                |  |   |
|       | than zero, explain in Part VI. See instructions.                     |                                |  |   |
| 6     | Remaining underdistributions for 2018. Subtract lines 3h             |                                |  |   |
|       | and 4b from line 1. For result greater than zero, explain in         |                                |  |   |
|       | Part VI. See instructions.   |                                |  |   |
| 7     | Excess distributions carryover to 2019. Add lines 3j                 |                                |  |   |
|       | and 4c.  |                                |  |   |
| 8     | Breakdown of line 7:   |                                |  |   |
| а     | Excess from 2014   |                                |  |   |
| b     | Excess from 2015   |                                |  |   |
| С     | Excess from 2016   |                                |  |   |
| d     | Excess from 2017   |                                |  |   |
| е     | Excess from 2018   |                                |  |   |

Schedule A (Form 990 or 990-EZ) 2018

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

Name of the organization

Employer identification number

23-1533374 FAMILY SERVICES INCORPORATED Organization type (check one):

| Filers of:  | Section:  |  |  |  |  |  |  |
|---|---|--|--|--|--|--|--|
| Form 990 or 990-EZ  | X 501(c)( 3 ) (enter number) organization   |  |  |  |  |  |  |
|   | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation  |  |  |  |  |  |  |
|   | 527 political organization  |  |  |  |  |  |  |
| Form 990-PF   | 501(c)(3) exempt private foundation   |  |  |  |  |  |  |
|   | 4947(a)(1) nonexempt charitable trust treated as a private foundation   |  |  |  |  |  |  |
|   | 501(c)(3) taxable private foundation  |  |  |  |  |  |  |
| Check if your organization                                  | n is covered by the <b>General Rule</b> or a <b>Special Rule</b> .  |  |  |  |  |  |  |
| Note: Only a section 501(                                   | c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.  |  |  |  |  |  |  |
| General Rule  |   |  |  |  |  |  |  |
|   | X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.   |  |  |  |  |  |  |
| Special Rules   |   |  |  |  |  |  |  |
| sections 509(a)(1<br>any one contribu                       | on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under 1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from stor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; IZ, line 1. Complete Parts I and II.   |  |  |  |  |  |  |
| year, total contrib   | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.   |  |  |  |  |  |  |
| year, contribution<br>is checked, enter<br>purpose. Don't c | on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the ns exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box r here the total contributions that were received during the year for an exclusively religious, charitable, etc., omplete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively ble, etc., contributions totaling \$5,000 or more during the year |  |  |  |  |  |  |
| Caution: An organization                                    | that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to   |  |  |  |  |  |  |

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization Employer identification number

### FAMILY SERVICES INCORPORATED

23-1533374

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional       | al spa | ce is needed.              |  |
|------------|---|--------|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   |        | (c) Total contributions    | (d)<br>Type of contribution  |
| 1          | EDITH L.TREES CHARITABLE TRUST  11 STANWIX STREET, 18TH FLOOR  PITTSBURGH, PA 15222 | \$_    | 100,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   |        | (c) Total contributions    | (d)<br>Type of contribution  |
| 2          | NAZARETH FAMILY FOUNDATION  285 BELLEVUE ROAD  PITTSBURGH, PA 15229                 | \$_    | 15,000.                    | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   |        | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 3          | UNITED WAY OF BLAIR COUNTY  5414 6TH AVENUE  ALTOONA, PA 16602                      | \$_    | 85,000.                    | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   |        | (c) Total contributions    | (d) Type of contribution   |
| 4          | CENTRAL PA COMMUNITY FOUNDATION  1330 11TH AVENUE  ALTOONA, PA 16601                | \$_    | 10,000.                    | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   |        | (c) Total contributions    | (d)<br>Type of contribution  |
| 5          | DR. MICHAEL DRASS  1402 9TH AVE  ALTOONA, PA 16602                                  | \$_    | 8,000.                     | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   |        | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 6          | ALLSTATE FOUNDATION  8711 FREEPORT PKWY NORTH  IRVING, TX 75063                     | \$_    | 5,000.                     | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization Employer identification number

### FAMILY SERVICES INCORPORATED

23-1533374

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | ıl space is needed.     |  |
|------------|---|-------------------------|--|
| (a)        | (b)   | (c)                     | (d)  |
| No.        | Name, address, and ZIP + 4  | Total contributions     | Type of contribution   |
| 7          | PENN STATE ALTOONA ALUMNI  1419 12TH AVE  ALTOONA, PA 16601                   | \$                      | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c) Total contributions | (d)<br>Type of contribution  |
| 8<br>8     | ALTOONA FIREFIGHTERS  3960 6TH AVE  ALTOONA, PA 16602                         | \$ 7,490.               | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c) Total contributions | (d) Type of contribution   |
| 9          | ALLEGHENY PAIN MANAGEMENT  1402 9TH AVE  ALTOONA, PA 16602                    | \$10,000.               | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c) Total contributions | (d)<br>Type of contribution  |
| No.        | Name, address, and ZP + 4   | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c) Total contributions | (d)<br>Type of contribution  |
|            |   | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c) Total contributions | (d)<br>Type of contribution  |
|            | Training, additional to 1   | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.)   |

Name of organization Employer identification number

### FAMILY SERVICES INCORPORATED

23-1533374

| (a) No. Tom Description of noncash property given S. (c) (d) Date received Part I (Soe instructions) (Soe instructions) (Soe instructions) (A) Date received Part I (Soe instructions) ( | Part II     | Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. |                   |  |  |  |  |
|--|-------------|---|-------------------|--|--|--|--|
| (a) No. Part I  (b) Description of noncash property given  (c) FMV (or estimate) (See instructions.)  (d) Date received  (e) No. from Description of noncash property given  (a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (d) Date received  (d) Date received  (d) Date received  (d) Date received  (e) FMV (or estimate) (See instructions.)  (d) Date received  (e) FMV (or estimate) (See instructions.)  (d) Date received  (e) FMV (or estimate) (See instructions.)  (f) Date received  (g) FMV (or estimate) (See instructions.)  (h) Date received  (g) FMV (or estimate) (See instructions.)  (h) Date received  | No.<br>from |   | FMV (or estimate) |  |  |  |  |
| No. from Description of noncash property given  (a) (a) (b) (c) (FMV (or estimate) (See instructions.)  (b) (c) FMV (or estimate) (See instructions.)  (d) Date received  (a) (a) (b) (c) FMV (or estimate) (See instructions.)  (d) Date received  (d) Date received  (e) FMV (or estimate) (See instructions.)  (a) No. from Description of noncash property given  (a) No. from Description of noncash property given  (b) (c) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (e) FMV (or estimate) (See instructions.)  (for FMV (or estimate) (See instructions.)  (g) No. from Description of noncash property given   |             |   | \$                |  |  |  |  |
| (a) No. from Part I Description of noncash property given (c) FMV (or estimate) (See instructions.) (d) Date received (see instructions.) (e) (c) FMV (or estimate) (See instructions.) (d) Date received (see instructions.) (e) FMV (or estimate) (See instructions.) (from Part I Description of noncash property given (see instructions.) (d) Date received (see instructions.) (d) Date received (see instructions.) (e) FMV (or estimate) (See instructions.) (from Part I Description of noncash property given (see instructions.) (e) FMV (or estimate) (See instructions.) (d) Date received (from Part I Description of noncash property given (see instructions.) (d) Date received (from Part I Description of noncash property given (see instructions.) (d) Date received (from Part I Description of noncash property given (see instructions.) (d) Date received (from Part I Description of noncash property given (see instructions.) (d) Date received (from Part I Description of noncash property given (see instructions.) (d) Date received (from Part I Description of noncash property given (from Part I Description of noncash property giv | No.<br>from |   | FMV (or estimate) |  |  |  |  |
| No. from Part I  (a) No. (b) (c) (c) (c) (c) (d) (d) (d) (d) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e  |             |   | \$                |  |  |  |  |
| (a) No. from Description of noncash property given S (c) FMV (or estimate) (See instructions.)  (a) No. (b) FMV (or estimate) (See instructions.)  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (d) Date received  (e) FMV (or estimate) (See instructions.)  (a) No. (b) FMV (or estimate) (See instructions.)  (a) No. (b) FMV (or estimate) (See instructions.)   | No.<br>from |   | FMV (or estimate) |  |  |  |  |
| No. from Part I  (a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (a) No. from Description of noncash property given  Part I  (a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (d) Date received  (d) Date received  (e) FMV (or estimate) (See instructions.)   |             |   | \$                |  |  |  |  |
| (a) No. from Part I  (b) Description of noncash property given  (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (see instructions.)  (a) No. from Part I  Description of noncash property given Part I  (b) FMV (or estimate) (See instructions.)  (d) Date received  (d) Date received   | No.<br>from |   | FMV (or estimate) |  |  |  |  |
| No. from Part I  Description of noncash property given  (a) No. from Part I  Description of noncash property given  (b) FMV (or estimate) (See instructions.)  \$ (c) (d) Date received  \$ (d) Date received  FMV (or estimate) (See instructions.)   |             |   | \$                |  |  |  |  |
| (a) No. from Part I  (b) FMV (or estimate) (See instructions.)  (d) Date received  | No.<br>from |   | FMV (or estimate) |  |  |  |  |
| No. from Description of noncash property given Part I (b) (c) FMV (or estimate) (See instructions.) Date received  |             |   | \$                |  |  |  |  |
|  | No.<br>from |   | FMV (or estimate) |  |  |  |  |
|  |             |   | \$                |  |  |  |  |

Schedule B (Form 990, 990-EZ, or 990-PF) (2018) Name of organization Employer identification number 23-1533374 FAMILY SERVICES INCORPORATED Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held

#### (e) Transfer of gift

Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Part I

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

FAMILY SERVICES INCORPORATED

Employer identification number 23-1533374

| Pa    | Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the |   |   |  |  |  |  |
|-------|--|---|---|--|--|--|--|
|       | organization answered "Yes" on Form 990, Part IV, lin  | e 6.  |   |  |  |  |  |
|       |  | (a) Donor advised funds                     | (b) Funds and other accounts                  |  |  |  |  |
| 1     | Total number at end of year  |   |   |  |  |  |  |
| 2     | Aggregate value of contributions to (during year)  |   |   |  |  |  |  |
| 3     | Aggregate value of grants from (during year)   |   |   |  |  |  |  |
| 4     | Aggregate value at end of year   |   |   |  |  |  |  |
| 5     | Did the organization inform all donors and donor advisors in   | writing that the assets held in donor advi  | sed funds                                     |  |  |  |  |
|       | are the organization's property, subject to the organization's   | exclusive legal control?                    | Yes No  |  |  |  |  |
| 6     | Did the organization inform all grantees, donors, and donor a  | dvisors in writing that grant funds can be  | e used only                                   |  |  |  |  |
|       | for charitable purposes and not for the benefit of the donor of  | r donor advisor, or for any other purpose   | e conferring                                  |  |  |  |  |
|       | impermissible private benefit?   |   | Yes No  |  |  |  |  |
| Pa    | t II Conservation Easements. Complete if the org   | ganization answered "Yes" on Form 990,      | Part IV, line 7.                              |  |  |  |  |
| 1     | Purpose(s) of conservation easements held by the organizati  | on (check all that apply).                  |   |  |  |  |  |
|       | Preservation of land for public use (e.g., recreation or e   | education) Preservation of a his            | torically important land area                 |  |  |  |  |
|       | Protection of natural habitat  | Preservation of a cer                       | tified historic structure                     |  |  |  |  |
|       | Preservation of open space   |   |   |  |  |  |  |
| 2     | Complete lines 2a through 2d if the organization held a qualif   | ied conservation contribution in the form   |   |  |  |  |  |
|       | day of the tax year.   |   | Held at the End of the Tax Year               |  |  |  |  |
|       | Total number of conservation easements   |   |   |  |  |  |  |
|       | Total acreage restricted by conservation easements   |   |   |  |  |  |  |
|       | Number of conservation easements on a certified historic str   |   |   |  |  |  |  |
| d     | Number of conservation easements included in (c) acquired a  |   | 1 1   |  |  |  |  |
|       | listed in the National Register  |   |   |  |  |  |  |
| 3     | Number of conservation easements modified, transferred, re   | eased, extinguished, or terminated by the   | ne organization during the tax                |  |  |  |  |
|       | year ▶   |   |   |  |  |  |  |
| 4     | Number of states where property subject to conservation ea   |   |   |  |  |  |  |
| 5     | Does the organization have a written policy regarding the per  |   |   |  |  |  |  |
| _     | violations, and enforcement of the conservation easements it   |   |   |  |  |  |  |
| 6     | Staff and volunteer hours devoted to monitoring, inspecting,   | handling of violations, and enforcing cor   | nservation easements during the year          |  |  |  |  |
| _     |  |   |   |  |  |  |  |
| 7     | Amount of expenses incurred in monitoring, inspecting, hand  | lling of violations, and enforcing conserv  | ation easements during the year               |  |  |  |  |
| •     |  |   | 0(1-)(4)(D)(2)                                |  |  |  |  |
| 8     | Does each conservation easement reported on line 2(d) above and easting 170/b/(A/D)/iii3                 |   |   |  |  |  |  |
| 9     | and section 170(h)(4)(B)(ii)?  |   |   |  |  |  |  |
| 9     | include, if applicable, the text of the footnote to the organization                                     | ·   |   |  |  |  |  |
|       | conservation easements.  | lion's illiancial statements that describes | s the organization s accounting for           |  |  |  |  |
| Pa    | t III Organizations Maintaining Collections or   | f Art. Historical Treasures. or C           | Other Similar Assets.                         |  |  |  |  |
|       | Complete if the organization answered "Yes" on Form  | -   |   |  |  |  |  |
|       | If the organization elected, as permitted under SFAS 116 (AS   |   | ement and balance sheet works of art.         |  |  |  |  |
|       | historical treasures, or other similar assets held for public exh  |   |   |  |  |  |  |
|       | the text of the footnote to its financial statements that descri   |   | ,,  |  |  |  |  |
| b     | If the organization elected, as permitted under SFAS 116 (AS   |   | nt and balance sheet works of art. historical |  |  |  |  |
|       | treasures, or other similar assets held for public exhibition, ed  |   |   |  |  |  |  |
|       | relating to these items:   |   |   |  |  |  |  |
|       | (i) Revenue included on Form 990, Part VIII, line 1  |   | <b>&gt;</b> \$                                |  |  |  |  |
|       |  |   |   |  |  |  |  |
| 2     | If the organization received or held works of art, historical tre  |   |   |  |  |  |  |
| _     | the following amounts required to be reported under SFAS 1   |   | <b>3</b> /1                                   |  |  |  |  |
| а     | Revenue included on Form 990, Part VIII, line 1  |   | <b>&gt;</b> \$                                |  |  |  |  |
| <br>h | Assets included in Form 990 Part Y   |   |   |  |  |  |  |

| Pai  | t III Organizations Maintaining C   | collections of Ar       | t, Historical Tr        | easures, d       | or Othe      | r Simila               | r Asse           | <b>ts</b> (contin | ued)             |
|------|---|-------------------------|-------------------------|------------------|--------------|------------------------|------------------|-------------------|------------------|
| 3    | Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items |                         |                         |                  |              |                        |                  |                   |                  |
|      | (check all that apply):   |                         |                         |                  |              |                        |                  |                   |                  |
| а    | Public exhibition   | d                       | Loan or exc             | hange progra     | ams          |                        |                  |                   |                  |
| b    | Scholarly research  | е                       | Other                   |                  |              |                        |                  |                   |                  |
| С    | Preservation for future generations   |                         |                         |                  |              |                        |                  |                   |                  |
| 4    | Provide a description of the organization's co  | ollections and explair  | n how they further t    | he organizati    | on's exen    | npt purpos             | se in Par        | XIII.             |                  |
| 5    | During the year, did the organization solicit o   | r receive donations o   | of art, historical trea | sures, or oth    | er similar   | assets                 |                  |                   |                  |
|      | to be sold to raise funds rather than to be ma  | aintained as part of tl | he organization's c     | ollection?       |              |                        | $\square$        | Yes               | No_              |
| Pai  | t IV Escrow and Custodial Arran   | gements. Comple         | te if the organization  | n answered       | "Yes" on     | Form 990,              | Part IV,         | line 9, or        |                  |
|      | reported an amount on Form 990, Par   | rt X, line 21.          |                         |                  |              |                        |                  |                   |                  |
| 1a   | Is the organization an agent, trustee, custodi  |                         | •                       |                  |              |                        |                  | 7                 |                  |
|      | on Form 990, Part X?  |                         |                         |                  |              |                        | L                | Yes               | └── No           |
| b    | If "Yes," explain the arrangement in Part XIII  | and complete the fol    | lowing table:           |                  |              |                        |                  |                   |                  |
|      |   |                         |                         |                  |              |                        |                  | Amount            |                  |
|      | Beginning balance   |                         |                         |                  |              |                        |                  |                   |                  |
|      | Additions during the year   |                         |                         |                  |              |                        |                  |                   |                  |
| е    | Distributions during the year   |                         |                         |                  |              |                        |                  |                   |                  |
| f    | Ending balance  |                         |                         |                  |              |                        |                  | 1                 |                  |
|      | Did the organization include an amount on Fe  |                         |                         |                  |              | ty?                    | L                | Yes               | ⊢ No             |
|      | If "Yes," explain the arrangement in Part XIII.   |                         |                         |                  |              | -                      |                  |                   |                  |
| Pai  | t V Endowment Funds. Complete i   |                         |                         |                  |              |                        |                  |                   |                  |
|      | •   | (a) Current year        | (b) Prior year          | (c) Two year     | <del>'</del> | d) Three ye            |                  | (e) Four          | years back       |
|      | Beginning of year balance   | 25,000.                 | 25,000.                 | . 2:             | 5,000.       | 2                      | 5,000.           |                   | 25,000.          |
|      | Contributions   |                         |                         |                  |              |                        |                  |                   |                  |
|      | Net investment earnings, gains, and losses  |                         |                         |                  |              |                        |                  |                   |                  |
|      | Grants or scholarships  |                         |                         |                  |              |                        |                  |                   |                  |
| е    | Other expenditures for facilities   |                         |                         |                  |              |                        |                  |                   |                  |
|      | and programs  |                         |                         |                  |              |                        |                  |                   |                  |
|      | Administrative expenses   |                         |                         |                  |              |                        |                  |                   |                  |
| g    | End of year balance   | 25,000.                 | 25,000.                 | <u> </u>         | 5,000.       | 2                      | 5,000.           |                   | 25,000.          |
| 2    | Provide the estimated percentage of the curr  | rent year end balance   | e (line 1g, column (    | a)) held as:     |              |                        |                  |                   |                  |
|      | Board designated or quasi-endowment   |                         | _%                      |                  |              |                        |                  |                   |                  |
|      | Permanent endowment   | %                       |                         |                  |              |                        |                  |                   |                  |
| С    | Temporarily restricted endowment  | %                       |                         |                  |              |                        |                  |                   |                  |
| _    | The percentages on lines 2a, 2b, and 2c sho   |                         |                         |                  |              |                        |                  |                   |                  |
| 3a   | Are there endowment funds not in the posse  | ession of the organiza  | ition that are held a   | and administe    | ered for th  | ie organiza            | ation            | Г                 |                  |
|      | by:   |                         |                         |                  |              |                        |                  |                   | Yes No           |
|      | (i) unrelated organizations   |                         |                         |                  |              |                        |                  | 3a(i)             | X                |
|      | (ii) related organizations  |                         |                         |                  |              |                        |                  |                   | <b>─</b>         |
| _    | If "Yes" on line 3a(ii), are the related organiza   | · ·                     |                         |                  |              |                        |                  | 3b                |                  |
| Do:  | Describe in Part XIII the intended uses of the  |                         | wment funds.            |                  |              |                        |                  |                   |                  |
| Pai  | t VI Land, Buildings, and Equipm  |                         | Dort IV line 11e (      | Caa Farm 000     | Dort V       | lina 10                |                  |                   |                  |
|      | Complete if the organization answere  |                         |                         | 1                |              |                        |                  | (1) D             |                  |
|      | Description of property   | (a) Cost or ot          |                         | or other         |              | cumulated              | '                | (d) Book          | value            |
|      |   | basis (investm          | ,                       | (other)          | aep          | reciation              |                  | 1 (               | 000              |
|      | Land  |                         |                         | 0,000.<br>4,571. | 1 6          | 65 24                  |                  |                   | ),000.<br>),231. |
|      | Buildings   |                         | 4,30                    | ±,3/1•           | Ι,0          | 65,34                  | · ·              | 035               | ,, <u>4</u> 31.  |
|      | Leasehold improvements  |                         | 0.4                     | 5,558.           | 7            | 43,74                  | <del>,   -</del> | 201               | 1,814.           |
|      | Equipment   |                         |                         | 5,233.           |              | $\frac{43,74}{.75,23}$ |                  | ۷ ۷ ۵             | 0.               |
|      | Other   |                         |                         |                  |              | . , , , , ,            |                  | 1 021             | 1,045.           |
| าบเล | . Auu iiiles ta liitougit te. (C <i>oluttiit (u) Itlust</i> e   | yuari Uiii 330, Fdfl /  | A, COIUITIII (D), IIIIE | 100.)            |              |                        |                  | _,                | -,               |

Schedule D (Form 990) 2018

| Schedule D | (Form 990) 201  | 8 FAMILY              | SERVICES         | INCORPOR           | ATED               |                |
|------------|-----------------|-----------------------|------------------|--------------------|--------------------|----------------|
| Part VII   | Investment      | ts - Other Securi     | ties.            |                    |                    |                |
|            | Complete if the | e organization answer | ed "Yes" on Form | 990, Part IV, line | 11b. See Form 990, | Part X, line 1 |
|            |                 |                       |                  |                    |                    |                |

| Complete if the organization answered Tes                            | off form 330, Fart IV, line | TTD. See FORTH 990, FAIT A, line 12.                      |
|--|-----------------------------|---|
| (a) Description of security or category (including name of security) | (b) Book value              | (c) Method of valuation: Cost or end-of-year market value |
| (1) Financial derivatives  |                             |   |
| (2) Closely-held equity interests                                    |                             |   |
| (3) Other  |                             |   |
| (A)  |                             |   |
| (B)  |                             |   |
| (C)  |                             |   |
| (D)  |                             |   |
| (E)  |                             |   |
| (F)  |                             |   |
| (G)  |                             |   |
| (H)  |                             |   |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)     |                             |   |
| D+ VIII  |                             |   |

# | Part VIII | Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment                                      | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|--|----------------|---|
| (1)  |                |   |
| (2)  |                |   |
| (3)  |                |   |
| (4)  |                |   |
| (5)  |                |   |
| (6)  |                |   |
| (7)  |                |   |
| (8)  |                |   |
| (9)  |                |   |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ |                |   |

## Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

|                                 | (a) Description                      | (b) Book value |
|---------------------------------|--------------------------------------|----------------|
| (1)                             |                                      |                |
| (2)                             |                                      |                |
| (3)                             |                                      |                |
| (4)                             |                                      |                |
| (5)                             |                                      |                |
| (6)                             |                                      |                |
| (7)                             |                                      |                |
| (8)                             |                                      |                |
| (9)                             |                                      |                |
| Total. (Column (b) must equal I | Form 990, Part X, col. (B) line 15.) | <b>•</b>       |

#### Other Liabilities. Part X

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1.     | (a) Description of liability                                | (b) Book value |
|--------|---|----------------|
| (1)    | Federal income taxes  |                |
| (2)    | PAYROLL TAXES PAYABLE                                       | 22,867.        |
| (3)    |   |                |
| (4)    |   |                |
| (5)    |   |                |
| (6)    |   |                |
| (7)    |   |                |
| (8)    |   |                |
| (9)    |   |                |
| Total. | (Column (b) must equal Form 990, Part X, col. (B) line 25.) | 22,867.        |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

| Pai    | rt XI Reconciliation of Revenue per Audited Financial Stat                              | ements With           | Revenue per R        | eturn   |                     |
|--------|---|-----------------------|----------------------|---------|---------------------|
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line                  | e 12a.                |                      |         |                     |
| 1      | Total revenue, gains, and other support per audited financial statements                |                       |                      | 1       | 7,552,200.          |
| 2      | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                     |                       |                      |         |                     |
| а      | Net unrealized gains (losses) on investments  | 2a                    |                      |         |                     |
| b      | Donated services and use of facilities  | 2b                    |                      |         |                     |
| С      | Recoveries of prior year grants   | 2c                    |                      |         |                     |
| d      | Other (Describe in Part XIII.)  | 2d                    | 71,716.              |         |                     |
| е      | Add lines 2a through 2d   |                       |                      | 2e      | 71,716.             |
| 3      | Subtract line 2e from line 1  |                       |                      | 3       | 7,480,484.          |
| 4      | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                    |                       |                      |         |                     |
| а      | Investment expenses not included on Form 990, Part VIII, line 7b                        | 4a                    |                      |         |                     |
| b      | Other (Describe in Part XIII.)  | 4b                    |                      |         | _                   |
| С      | Add lines 4a and 4b   |                       |                      | 4c      | 0.                  |
| 5      | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)         |                       |                      | 5       | 7,480,484.          |
| Pa     | rt XII Reconciliation of Expenses per Audited Financial Sta                             | tements With          | Expenses per         | Retu    | rn.                 |
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line                  | e 12a.                |                      |         |                     |
| 1      | Total expenses and losses per audited financial statements                              |                       |                      | 1       | 7,073,944.          |
| 2      | Amounts included on line 1 but not on Form 990, Part IX, line 25:                       |                       |                      |         |                     |
| а      | Donated services and use of facilities  | 2a                    |                      |         |                     |
| b      | Prior year adjustments  | 2b                    |                      |         |                     |
| С      | Other losses  | 2c                    | ,                    |         |                     |
| d      | Other (Describe in Part XIII.)  | 2d                    | 71,716.              |         |                     |
| е      | Add lines 2a through 2d   |                       |                      | 2e      | 71,716.             |
| 3      | Subtract line 2e from line 1  |                       |                      | 3       | 7,002,228.          |
| 4      | Amounts included on Form 990, Part IX, line 25, but not on line 1:                      |                       |                      |         |                     |
| а      | Investment expenses not included on Form 990, Part VIII, line 7b                        | 4a                    |                      |         |                     |
| b      | Other (Describe in Part XIII.)  | 4b                    |                      |         | _                   |
| С      | Add lines <b>4a</b> and <b>4b</b>   |                       |                      | 4c      | 0.                  |
| 5      | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18          | .)                    |                      | 5       | 7,002,228.          |
| Pa     | rt XIII Supplemental Information.   |                       |                      |         |                     |
| Prov   | ride the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4 | ; Part IV, lines 1b a | and 2b; Part V, line | 4; Part | X, line 2; Part XI, |
| lines  | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide an         | y additional inform   | ation.               |         |                     |
|        |   |                       |                      |         |                     |
|        |   |                       |                      |         |                     |
| PAI    | RT V, LINE 4:   |                       |                      |         |                     |
|        |   |                       |                      |         |                     |
| THI    | E ENDOWMENT WAS USED AS SEED MONEY FOR I  | AMILY SEI             | RVICES INC           | • UI    | PON BOARD           |
| 3 D I  | DOGGE THE THEOLOGICAL THE HEAD TO GUIDOGG   |                       | annii ana            | T.170   |                     |
| AP.    | PROVE THE INTEREST MAY BE USED TO SUPPOR  | KI FAMILY             | SERVICES             | INC     | •                   |
|        |   |                       |                      |         |                     |
|        |   |                       |                      |         |                     |
| ד ג כד | DE VI IINE OD OMIJED ADIJJOMENHO.   |                       |                      |         |                     |
| PAI    | RT XI, LINE 2D - OTHER ADJUSTMENTS:   |                       |                      |         |                     |
| T3T T3 | NDD A TOTMO EVDENCE   |                       |                      |         | 71 716              |
| F UI   | NDRAISING EXPENSE   |                       |                      |         | 71,716.             |
|        |   |                       |                      |         |                     |
|        |   |                       |                      |         |                     |
| ד ג כד | DE VII IINE OD OMIED ADTHOMENMO.  |                       |                      |         |                     |
| PAI    | RT XII, LINE 2D - OTHER ADJUSTMENTS:  |                       |                      |         |                     |
| ידים   | NDDATCING FYDFNCFC  |                       |                      |         | 71,716.             |
| r UI   | NDRAISING EXPENSES  |                       |                      |         | /1,/10.             |
|        |   |                       |                      |         |                     |
|        |   |                       |                      |         |                     |
|        |   |                       |                      |         |                     |

| Schedule D (Form 9 Part XIII Supp | 90) 2018       | FAMILY       | SERVICES | INCORPORATED | 23-1533 | 374 Page 5 |
|-----------------------------------|----------------|--------------|----------|--------------|---------|------------|
| Part XIII Supp                    | lemental Infor | mation (cont | inued)   |              |         |            |
|                                   |                |              |          |              |         |            |
|                                   |                |              |          |              |         |            |
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|                                   |                |              |          |              |         |            |

#### **SCHEDULE G**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

#### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

FAMILY SERVICES INCORPORATED

Employer identification number

23-1533374 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants ☐ Phone solicitations Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or Yes No key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid (iii) Did (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) have custody or control of contributions? (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 **(b)** Event #2 (c) Other events (d) Total events NONE (add col. (a) through VARIOUS col. (c)) (event type) (total number) (event type) Revenue 233,023. 1 Gross receipts 233,023. 55,263 55,263. 2 Less: Contributions 177,760. 177,760. 3 Gross income (line 1 minus line 2) ........ 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs 7 Food and beverages ..... 8 Entertainment 9 Other direct expenses 71,716. 71,716. **10** Direct expense summary. Add lines 4 through 9 in column (d) 106,044 11 Net income summary. Subtract line 10 from line 3, column (d) Part III | Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses 3 Noncash prizes 4 Rent/facility costs 5 Other direct expenses ..... Yes Yes % Yes 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? No **b** If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? \_\_\_\_\_ Yes \_\_\_\_ No **b** If "Yes," explain:

| Sch | nedule G (Form 990 or 990-EZ) 2018 FAMILY SERVICES INCORPORATED 23-1   | 5333          | 374     | Page 3    |  |  |  |  |  |  |
|-----|--|---------------|---------|-----------|--|--|--|--|--|--|
|     | Does the organization conduct gaming activities with nonmembers?   |               | 'es     | ☐ No      |  |  |  |  |  |  |
|     | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?         |               | 'es     | ☐ No      |  |  |  |  |  |  |
| 13  | Indicate the percentage of gaming activity conducted in:   |               | CS      |           |  |  |  |  |  |  |
|     | a The organization's facility  | 13a           |         | %         |  |  |  |  |  |  |
|     | o An outside facility  | -             |         | %         |  |  |  |  |  |  |
|     | Enter the name and address of the person who prepares the organization's gaming/special events books and records:  |               |         |           |  |  |  |  |  |  |
|     | Name ►   |               |         |           |  |  |  |  |  |  |
| 45. |  |               | es      |           |  |  |  |  |  |  |
|     | a Does the organization have a contract with a third party from whom the organization receives gaming revenue?   | — ۲           | es      | ∟ NO      |  |  |  |  |  |  |
| k   | o If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount  |               |         |           |  |  |  |  |  |  |
|     | of gaming revenue retained by the third party  \$\bigs\\$  |               |         |           |  |  |  |  |  |  |
| C   | c If "Yes," enter name and address of the third party:   |               |         |           |  |  |  |  |  |  |
|     | Name ▶   |               |         |           |  |  |  |  |  |  |
|     | Address ▶  |               |         |           |  |  |  |  |  |  |
| 40  |  |               |         |           |  |  |  |  |  |  |
| 16  | Gaming manager information:  |               |         |           |  |  |  |  |  |  |
|     | Name ▶   |               |         |           |  |  |  |  |  |  |
|     |  |               |         |           |  |  |  |  |  |  |
|     | Gaming manager compensation ▶ \$   |               |         |           |  |  |  |  |  |  |
|     | Description of services provided ▶   |               |         |           |  |  |  |  |  |  |
|     |  |               |         |           |  |  |  |  |  |  |
|     |  |               |         |           |  |  |  |  |  |  |
|     | Director/officer Employee Independent contractor   |               |         |           |  |  |  |  |  |  |
| 17  | Mandatory distributions:   |               |         |           |  |  |  |  |  |  |
| á   | a Is the organization required under state law to make charitable distributions from the gaming proceeds to  |               | ,       | <b>п.</b> |  |  |  |  |  |  |
|     | retain the state gaming license?  5 Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | 🖵 ۲           | es      | └─ No     |  |  |  |  |  |  |
| •   | organization's own exempt activities during the tax year > \$  |               |         |           |  |  |  |  |  |  |
| Pa  | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part IV   | art III, line | es 9, 9 | 9b, 10b,  |  |  |  |  |  |  |
|     | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.   |               |         |           |  |  |  |  |  |  |
|     |  |               |         |           |  |  |  |  |  |  |
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| Schedule G | G (Form 990 or 990-EZ)                     | FAMILY SERVICES     | INCORPORATED | 23-1533374 Page 4 |
|------------|--|---------------------|--------------|-------------------|
| Part IV    | G (Form 990 or 990-EZ)  Supplemental Infor | rmation (continued) |              |                   |
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|            |  |                     |              |                   |
|            |  |                     | <b>*</b>     |                   |
|            |  |                     |              |                   |
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#### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

FAMILY SERVICES INCORPORATED

Name of the organization

Employer identification number 23-1533374

| Fai | LI   | i ypes                      | of Property   |                               |   |   |   |     |     |    |
|-----|--|-----------------------------|---|-------------------------------|---|---|---|-----|-----|----|
|     |  |                             |   | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions or<br>items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d)<br>Method of de<br>noncash contribu |     | _   | s  |
| 1   | Art -  | Works of a                  | art   |                               |   |   |   |     |     |    |
| 2   |  |                             | treasures   |                               |   |   |   |     |     |    |
| 3   |  |                             | interests   |                               |   |   |   | ,   |     |    |
| 4   |  |                             | olications  |                               |   |   |   | ,   |     |    |
| 5   |  |                             | ousehold goods                                      |                               |   |   |   | ,   |     |    |
| 6   |  |                             | vehicles  |                               |   |   |   | ,   |     |    |
| 7   |  |                             | nes   |                               |   |   |   | ,   |     |    |
| 8   |  |                             | perty   |                               |   |   |   |     |     |    |
| 9   |  |                             | blicly traded                                       |                               |   |   |   |     |     |    |
| 10  |  |                             | sely held stock                                     |                               |   |   |   |     |     |    |
| 11  |  |                             | rtnership, LLC, or                                  |                               |   |   |   |     |     |    |
|     | trus   | t interests                 |   |                               |   |   |   |     |     |    |
| 12  | Sec  | urities - Mis               | scellaneous   |                               |   |   |   |     |     |    |
| 13  |  |                             | ervation contribution -                             |                               |   |   |   |     |     |    |
|     | Hist   | oric structu                | ıres  |                               |   |   |   |     |     |    |
| 14  | Qua  | lified conse                | ervation contribution - Other                       |                               |   |   |   |     |     |    |
| 15  |  |                             | esidential  |                               |   |   |   |     |     |    |
| 16  | Rea  | l estate - C                | ommercial   |                               |   |   |   |     |     |    |
| 17  | Rea  | l estate - O                | ther  |                               |   |   |   |     |     |    |
| 18  | Colle  | ectibles                    |   |                               |   |   |   |     |     |    |
| 19  |  |                             | <b>,</b>  |                               |   |   |   |     |     |    |
| 20  | Drug   | gs and med                  | dical supplies                                      |                               |   |   |   |     |     |    |
| 21  |  |                             |   |                               |   |   |   |     |     |    |
| 22  |  |                             | icts  |                               |   |   |   |     |     |    |
| 23  |  |                             | imens   |                               |   |   |   |     |     |    |
| 24  |  |                             | artifacts   |                               |   | 01 000  |   |     |     |    |
| 25  |  |                             | PROGRAM SUPPL)                                      | X                             | 0   |   | FAIR VALUE                              |     |     |    |
| 26  |  | . '                         | RENT FREE SPA                                       | X                             | 0   | 39,516.   | FAIR VALUE                              |     |     |    |
| 27  |  | er 🕨 (                      | )   |                               |   |   |   |     |     |    |
| 28  |  | er 🕨 (                      | )   |                               |   |   |   |     |     |    |
| 29  |  |                             | ms 8283 received by the organia                     |                               |   |   |   |     |     |    |
|     | for v  | which the o                 | rganization completed Form 82                       | 83, Part IV, I                | Donee Acknowled   | gement 29   |   | —   | 1   |    |
|     |  |                             |   |                               |   |   |   |     | Yes | No |
| 30a |  |                             | r, did the organization receive by                  |                               |   |   |   |     |     |    |
|     |  |                             | at least three years from the date                  |                               |   |   |   | 00  |     | х  |
|     |  |                             | ses for the entire holding period                   | ?                             |   |   |   | 30a |     |    |
|     | If "Yes," describe the arrangement in Part II.  Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? |                             |   |                               |   | 0.4   |   | Х   |     |    |
| 31  |  |                             |   |                               |   |   |   | 31  |     |    |
| 32a |  | •                           | nization hire or use third parties                  |                               | •   |   |   | 200 |     | х  |
| h   |  | tributions?<br>'os " doscri |   |                               |   |   |   | 32a |     | 22 |
|     |  | -                           | be in Part II.<br>:ion didn't report an amount in c | olumn (a) fa                  | r a type of propert                                       | v for which column (a) is ob-   | ackad                                   |     |     |    |
| 33  |  | e organizai<br>cribe in Pai |   | ,o.u.i.ii (c) 10              | a type of propert   | y for writeri coluitiit (a) is che  | soneu,                                  |     |     |    |
|     | 4030   | onibo iii ai                | * 111   |                               |   |   |   |     |     |    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2018

## SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ) Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ ► Go to www.irs.gov/Form990 for the latest information. **Open to Public** 

OMB No. 1545-0047

Inspection

Name of the organization

FAMILY SERVICES INCORPORATED

**Employer identification number** 23-1533374

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

PROGRAMS AND SERVICES THAT ENHANCE THE QUALITY OF RELATIONSHIPS BETWEEN INDIVIDUALS, PARENTS AND CHILDREN, COUPLES, FAMILIES AND COMMUNITIES.

FORM 990, PART VI, SECTION B, LINE 11B:

A COPY OF THE FORM 990 IS GIVEN TO THE EXECUTIVE DIRECTOR TO REVIEW. IF ANY CHANGES NEED TO BE MADE HE/SHE WILL CONTACT YOUNG, OAKES, BROWN & COMPANY, P.C. TO VERIFY THE CHANGES.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS MUST DISCLOSE ANY PERSONAL RELATIONSHIP WITH ANY OTHER DIRECTORS, EMPLOYEES, AND/OR VENDORS. THE POLICY IS MONITORED REGULARLY AND CONSISTENTLY AT THEIR MONTHLY MEETINGS.

FORM 990, PART VI, SECTION B, LINE 15:

EXECUTIVE DIRECTOR AND TOP MANAGEMENT SALARIES ARE REVIEWED AND APPROVED BY BOARD OF DIRECTORS.

OTHER OFFICERS AND KEY EMPLOYEE COMPENSATION IS SET BY A WAGE SCALE APPROVED BY THE BOARD.

FORM 990, PART VI, SECTION C, LINE 19:

THE GOVERNING DOCUMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XII, LINE 2C:

THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.

Mail to:

Pennsylvania Department of State Bureau of Corporations and Charitable Organizations 207 North Office Building Harrisburg, PA 17120

See www.dos.pa.gov/charities for more information

# **Charitable Organization Registration Statement**

BCO-10 (rev. 8/2017)

Fee: See instructions

Read all instructions prior to completing form.

|   | 100  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| Certifi   | cate number: 129 (N/A if initial registration)   | If this is a voluntary registration, check and complete the applicable box(es). For a registration to be voluntary, at |  |  |  |  |
|   |  | least one of the following must apply:   |  |  |  |  |
| Fiscal  | year ended: 06/30/2019  MM DD YYYY   | Organization is exempt from registration because   |  |  |  |  |
| FEIN:   | 23-1533374   | Organization does not solicit contributions in   |  |  |  |  |
|   |  | Pennsylvania   |  |  |  |  |
| 1.  | Legal name of organization: FAMILY SERVICES  | INCORPORATED   |  |  |  |  |
|   | Check if name change and give previous name  |  |  |  |  |  |
| 2. All other names used to solicit contributions: |  |  |  |  |  |  |
|   |  |  |  |  |  |  |
|   |  |  |  |  |  |  |
|   |  |  |  |  |  |  |
| 3.  | Contact person: LISA HANN  | Contact's E-mail:  |  |  |  |  |
| 4   | Dhysical address of avantination.  |  |  |  |  |  |
| 4.  | Physical address of organization:  | Mailing address: (If different than physical)  |  |  |  |  |
|   |  |  |  |  |  |  |
|   | 2022 BROAD AVENUE  |  |  |  |  |  |
|   | ALTOONA  |  |  |  |  |  |
|   | PA 16601   |  |  |  |  |  |
|   | County: BLAIR  | Phone number: 814-944-3583   |  |  |  |  |
|   | 800 number:  | Fax number:  |  |  |  |  |
|   | Email (if different than Contact's email):   |  |  |  |  |  |
|   |  |  |  |  |  |  |
|   | Website: WWW.FAMILYSERVICESINC.NET   |  |  |  |  |  |
| 5.  | <ol> <li>Type of organization (e.g. non-profit corporation, unincorporated association, etc.):</li> <li>CORPORATION</li> </ol> |  |  |  |  |  |
|   | Where established: PENNSYLVANIA  | Date established:* 04/01/1958  |  |  |  |  |
|   |  |  |  |  |  |  |

\*Initial registrants must submit copies of organizational documents such as charter, articles of incorporation, constitution or other organizational instrument and by-laws.

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| <b>6.</b> Name and addresses of all offices, chapters, branches, auxiliaries, affiliates or other subordinate units located Pennsylvania, which share in the contributions or other revenue raised in the Commonwealth: (Attach a separa sheet if necessary) |   |  |  |  |  |  |  |
|--|---|--|--|--|--|--|--|
| N/A  |   |  |  |  |  |  |  |
|  |   |  |  |  |  |  |  |
|  | <u>'</u>  |  |  |  |  |  |  |
|  |   |  |  |  |  |  |  |
|  |   |  |  |  |  |  |  |
| 7.   | Short form registration applicability - Specified types of charitable organizations described in 1/4 62.7(a) of the Act may file a short form registration, which permits the organization to register without filing a financial report. Check the section that describes the organization. If the organization does not meet any of the criteria below for short form registration, check "Not Applicable": |  |  |  |  |  |  |
|  | §162.7(a)(1) - Persons or organizations which solicit contributions for the relief of a specific individual, when all of the contributions collected are turned over to the named beneficiary for his/her use without any deductions  |  |  |  |  |  |  |
|  | and provided that all contributions collected shall be held in trust  |  |  |  |  |  |  |
|  | §162.7(a)(2) - Organizations which only solicit within the membership of the organization by other members of   |  |  |  |  |  |  |
|  | the organization. The term "membership" shall not include those persons who are granted a membership solely upon making a contribution as the result of solicitation. "Member" means a person having membership in a  |  |  |  |  |  |  |
|  | nonprofit corporation, or other organization, in accordance with the provisions of its articles of incorporation,   |  |  |  |  |  |  |
|  | bylaws or other instruments creating its form and organization and having bona fide rights and privileges in the organization such as the right to vote, to elect officers and directors, to hold office or position as ordinarily  |  |  |  |  |  |  |
|  | conferred on members of such organizations.   |  |  |  |  |  |  |
|  | §162.7(a)(3) - Organizations which receive gross contributions of no more than \$25,000 per fiscal year whose   |  |  |  |  |  |  |
|  | fundraising activities are carried on only by volunteers, members, officers or permanent employees and only permanent employees are compensated for those fundraising activities  |  |  |  |  |  |  |
|  |   |  |  |  |  |  |  |
|  | §162.7(a)(4) - Veterans organizations chartered under Federal law, organizations of volunteer firemen,  |  |  |  |  |  |  |
|  | ambulance associations, rescue squad associations and their auxiliaries or affiliates, which are not exempt from registration, did not receive gross contributions in excess of \$100,000 and did not use a professional solicitor.   |  |  |  |  |  |  |
|  | X Not Applicable  |  |  |  |  |  |  |
|  |   |  |  |  |  |  |  |
|  | Charitable organizations which check boxes §162.7(a)(1) - §162.7(a)(4) are not required to file a financial report with this registration. If "Not Applicable" is checked, the charitable organization  |  |  |  |  |  |  |
|  | must submit financial reports which are audited, reviewed, compiled or internally prepared. See Instructions.   |  |  |  |  |  |  |
|  | Items 8 and 9 are required to be completed by initial registrants only  |  |  |  |  |  |  |
| 8.   | Date organization first solicited contributions from Pennsylvania residents:  |  |  |  |  |  |  |
|  | Other   |  |  |  |  |  |  |
| _  |   |  |  |  |  |  |  |
| 9.   | If organization solicited Pennsylvania residents and received gross* contributions totaling more than \$25,000 in any given fiscal year, provide the date the organization first received contributions totaling more   |  |  |  |  |  |  |
|  | than \$25,000.  |  |  |  |  |  |  |
|  | Other   |  |  |  |  |  |  |
|  | *Includes contributions received both within and outside Pennsylvania before any deductions or expenses.  |  |  |  |  |  |  |

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|     | 23-153337  |
|-----|--|
|     | FAMILY SERVICES INCORPORATED   |
| 10. | Has the organization been granted IRS tax-exempt status? X Yes No  |
|     | A. If "Yes," under which IRS code section: 501(C)(3) and attach a  |
|     | A. If "Yes," under which IRS code section: 501(C)(3) and attach a copy of the IRS exemption letter if not previously submitted.  |
|     |  |
|     | B. Has the organization's tax-exempt status ever been denied, revoked or modified? X No (If "Yes," attach a copy of the denial, revocation or modification and subsequent reinstatement, if any, and if not previously submitted.)   |
| 11. | Was the organization required to file any type of IRS 990 return, including 990, 990EZ, 990PF or 990N and applicable schedules, for its most recently completed fiscal year? X Yes No  |
|     | (If "Yes," attach a copy of the most recently filed 990, 990EZ, 990PF or 990N and include all schedules. If "No," attach an explanation of why the organization is exempt from filing an IRS 990 return. An organization that is not required to file an IRS 990 return or an organization that files a 990N, 990EZ or 990PF, must file a Pennsylvania public disclosure form (BCO-23).) |
| 12. | Manner in which contributions are solicited (e.g. direct mail, telephone, internet, etc.):   |
|     | MAILING TO GENERAL PUBLIC, FUNDRAISING ACTIVITIES.   |
|     | Initiation to continue tobato, tonduitation motivities.  |
|     |  |
|     |  |
| 13. | A clear description of the specific programs for which contributions are used or will be used, and a statement describing whether such programs are planned or in existence.   |
|     | SEE STATEMENT 2  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
| 14. | Is the organization registered to solicit contributions in any other state or municipality?  |
|     | Yes X No (If "Yes," list all states and municipalities. Attach a separate sheet if necessary.)   |
|     |  |
|     |  |
|     |  |
|     |  |
| 15. | Is any person compensated, or does the organization intend to compensate any person, who solicits contributions in   |
|     | Pennsylvania, including, but not limited to, employees of the organization and professional solicitors? (Do not check  |
|     | "Yes" if the organization only uses or intends to only use a professional fundraising counsel.)  |
|     | If "Yes," give the date the person or entity started or will start soliciting contributions from Pennsylvania  |
|     | residents:   |
|     | Month Day Year   |
| 16  | Names, addresses, and telephone numbers of all professional solicitors the organization uses or intends to use to  |
| 10. | solicit contributions from Pennsylvania residents. For each entry, include the beginning and ending dates of all   |
|     | contracts and dates Pennsylvania residents were first solicited, or will be solicited: (Attach a separate sheet if necessary)  |
|     |  |
|     | SEE STATEMENT 1  |

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| SEE STATEMENT 3  18. Names, addresses, and telephone numbers of any commercial cover (Attach a separate sheet if necessary)  N/A  | nturers under contract with the organization:                       |  |  |  |
|---|---|--|--|--|
| (Attach a separate sheet if necessary)  | nturers under contract with the organization:                       |  |  |  |
| N/A   |   |  |  |  |
|   |   |  |  |  |
|   |   |  |  |  |
| 19. If the registering charity is a parent organization located in Pennsylva registration covering all of its Pennsylvania affiliates?  (See note "Affiliate and Parent Organization") Yes No X   | nia, does the organization elect to file a combined  Not Applicable |  |  |  |
| If "Yes," give all names and certificate numbers of the affiliate organizations: (Each affiliate whose parent organization files an IRS 990 group return must submit a copy of the parent organization's 990 group return and file a public disclosure form (BCO-23) for each affiliate.) |   |  |  |  |
|   |   |  |  |  |
|   |   |  |  |  |
| 20. Is the registering charity a Pennsylvania affiliate of a parent organizat on the registering charity's behalf? (See note "Affiliate and Parent Organization of the registering charity's behalf? Yes No X Not Applicable  | · · · · · · · · · · · · · · · · · · ·                               |  |  |  |
| If "Yes," provide the name and, if available, certificate number of the (Each affiliate whose parent organization files an IRS 990 group return must s and file a public disclosure form (BCO-23) for each affiliate.)  | •   |  |  |  |
| Legal name of parent organization Pennsy  | vlvania certificate number  |  |  |  |
| Provide the names and addresses of all officers, directors, trustees and principal salaried executive staff officers. (Attach separate sheet if necessary. A reference to the 990 or the BCO-23 is not sufficient.)   |   |  |  |  |
| SEE STATEMENT 4   |   |  |  |  |
|   |   |  |  |  |
|   |   |  |  |  |

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22. Names of the individuals or officers of the organization who: (Attach a separate sheet if necessary)

|     | A. Are in charge of solicitation activities:  SEE STATEMENT 5  |  |  |  |  |  |
|-----|--|--|--|--|--|--|
|     |  |  |  |  |  |  |
|     | B. Have final responsibility for the custody of contributions:  SEE STATEMENT 6  |  |  |  |  |  |
|     |  |  |  |  |  |  |
|     | C. Have final responsibility for final distribution of contributions:  SEE STATEMENT 7   |  |  |  |  |  |
|     |  |  |  |  |  |  |
|     | D. Are responsible for custody of financial records:  MARY BILLICK   |  |  |  |  |  |
|     |  |  |  |  |  |  |
| 22  | Are any officers, directors, trustees, or employees related by blood, marriage, or adoption to:  |  |  |  |  |  |
| 20. | A. Any other officer, director, trustee, or employee? Yes X No   |  |  |  |  |  |
|     | B. Any officer, agent, or employee of any professional fundraising counsel or solicitor under contract with organization? ** Yes X No  |  |  |  |  |  |
|     | C. Any officers, agents or employees of any supplier or vendor providing goods or services? **  Yes X No   |  |  |  |  |  |
|     | **(this includes any officer, director, trustee, or employee of the charitable organization who is also an officer, director, trustee, employee or owner of a professional fundraising counsel, professional solicitor, supplier or vendor)                                    |  |  |  |  |  |
|     | If "Yes" is checked to any of the above, attach a list of related individuals including names, business, and residence addresses of related parties.   |  |  |  |  |  |
| 24. | Has the organization or any of its present officers, directors, executive personnel or trustees ever:  |  |  |  |  |  |
|     | A. Been found to have engaged in unlawful practices in the solicitation of contributions or administration of charitable assets or been enjoined from soliciting contributions or currently has such proceedings pending in this or any other jurisdiction? Yes X No           |  |  |  |  |  |
|     | B. Had its registration or license to solicit contributions denied, suspended, or revoked by any governmental agency?  Yes X No  |  |  |  |  |  |
|     | C. Entered into any legally enforceable agreement (such as a consent agreement, an assurance of voluntary compliance or discontinuance or any similar agreement) with any district attorney, Office of Attorney General, or other local or state governmental agency? Yes X No |  |  |  |  |  |
|     | (If "Yes" is checked in response to any of the above, attach a written explanation, including the reasons for actions, and copies of all relevant documents.)  |  |  |  |  |  |

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**Certification -** This registration statement must be signed by two different officers of the organization, one of whom shall be the chief fiscal officer or the equivalent.

I certify that the information provided in this registration, including all statements and attached documentation, is true and correct to the best of my knowledge, information and belief. I understand that the falsification of any statement or documentation made is subject to the penalties of 18 Pa.C.S. §4904 (relating to unsworn falsification to authorities) and 10 P.S. §162.17 (relating to administrative enforcement and penalties).

| Signature of Chief Fiscal Officer  |                             |
|--|-----------------------------|
| MARY BILLICK, CHIEF FISCAL OFFICER   |                             |
| Type or print name and title of Chief Fiscal Officer   | _                           |
|  | _                           |
| Signature of Other Authorized Officer  | Date                        |
| LISA HANN, EXECUTIVE DIRECTOR  |                             |
| Type or print name and title of Other Authorized Officer   |                             |
|  |                             |
| Checklist for registration:  |                             |
| Completed registration statement properly signed and dated.  | 1.                          |
| A copy of the IRS 990/990EZ/990PF/990N Return and requir signed and dated by an authorized officer | red schedules,              |
| Public Disclosure Form BCO-23 (if required)  |                             |
| Applicable Financial Statements (audited, reviewed, compiled                                       | d or internally prepared)   |
| Registration fee and any late filing fees  |                             |
| Initial Registrants Only: IRS determination letter, articles of in by-laws.                        | ncorporation or charter and |
| See Instructions for more information on completing this form and a                                | attachments.                |

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| NAME AND ADDRESS | PHONE NUMBER |
|------------------|--------------|
| N/A              |              |

CONTRACT BEGIN DATE CONTRACT END DATE SOLICIT DATE



BCO-10 P3,4 STATEMENT

TODAY FSI PROVIDES ITS EXPERTISE AND SUPPORT IN THE FOLLOWING AREAS; OFFERING SHELTER SERVICES AND SPECIALIZED HOUSING; TARGETING PREVENTION OF ABUSE AND VICTIMIZATION; EMPOWERING THOSE DEALING WITH THE RESULTS FROM ABUSE AND VICTIMIZATION; AND ASSISTING VICTIMS OF TRAUMA FROM EVENTS OR RELATIONSHIPS IN THEIR LIVES. PROGRAMS AND SERVICES INCLUDE: COUNSELING PROGRAM; CRIME VICTIM SUPPORT SERVICES; INTELLECTUAL DISABILITIES PROGRAM; DOMESTIC ABUSE PROJECT; MOBILE SERVICES; FAMILY SHELTER; MEN HELPING MEN; CIVIL PROTECTION ORDER OFFICE; FSI JUSTICE PROJECT; TEEN CENTER & SHELTER; WOMAN AWARE; GAY, LESBIAN AND BI-SEXUAL HELP LINES; CIVIL LEGAL REPRESENTATION FOR DOMESTIC VIOLENCE CASES; AND A CHILD ADVOCACY CENTER.



| FORM BCO-10          | PROFESSIONAL FUNDR | RAISING COUNSELS | STATEMENT 3  |
|----------------------|--------------------|------------------|--------------|
| NAME AND ADDRESS N/A |                    |                  | PHONE NUMBER |
| CONTRACT BEGIN DATE  | CONTRACT END DATE  | SERVICE DATE     |              |

| FORM BCO-10  | OFFICERS, | DIRECTORS, | TRUSTEES | AND  | EXECUTIVES | STATEMENT | 4 |
|--|-----------|------------|----------|------|------------|-----------|---|
| NAME AND ADDRESS   |           |            |          | тіті | ĿΕ         |           |   |
| RAMESH AGARWAL<br>2022 BROAD AVENUE<br>ALTOONA, PA 1660      | 1         |            |          | CHAI | IR         |           |   |
| NAME AND ADDRESS   |           |            |          | TITI | ĿΕ         |           |   |
| TIM GRAUPENSPERGER<br>2022 BROAD AVENUE<br>ALTOONA, PA 16603 |           |            |          | CHA  | IR         |           |   |
| NAME AND ADDRESS   |           |            |          | TITI | ĿΕ         |           |   |
| JOHN ALLENDER<br>2022 BROAD AVENUE<br>ALTOONA, PA 16603      | 1         | V          |          | DIRE | <br>ECTOR  |           |   |
| NAME AND ADDRESS   |           |            |          | TITI | ΣE         |           |   |
| WILLIAM ENGELBRET<br>2022 BROAD AVENUE<br>ALTOONA, PA 16603  | 1         |            |          | DIRE | <br>ECTOR  |           |   |
| NAME AND ADDRESS   |           |            |          | TITI | ΣE         |           |   |
| JESSE ICKES<br>2022 BROAD AVENUE<br>ALTOONA, PA 16603        | 1         |            |          | DIRE | <br>ECTOR  |           |   |
| NAME AND ADDRESS   |           |            |          | TITI | ĿE         |           |   |
| JOHN KEPLER<br>2022 BROAD AVENUE<br>ALTOONA, PA 16603        | 1         |            |          | SECF | ETARY      |           |   |

| NAME AND ADDRESS     | TITLE        |
|----------------------|--------------|
| RENEE SMITH          | TREASURER    |
| 2022 BROAD AVENUE    |              |
| ALTOONA, PA 16601    |              |
| NAME AND ADDRESS     | TITLE        |
| TERRY LINGENFELTER   | 1ST VP       |
| 2022 BROAD AVENUE    |              |
| ALTOONA, PA 16601    |              |
| NAME AND ADDRESS     | TITLE        |
| AMY MARTEN-SHANAFELT | CHAIR        |
| 2022 BROAD AVENUE    |              |
| ALTOONA, PA 16601    |              |
| NAME AND ADDRESS     | TITLE        |
| PAMELA SEASOLTZ      | DIRECTOR     |
| 2022 BROAD AVENUE    | DIRECTOR     |
| ALTOONA, PA 16601    |              |
| NAME AND ADDRESS     | TITLE        |
| DENNIS O'CONNER      | DIRECTOR     |
| 2022 BROAD AVENUE    | DIRECTOR     |
| ALTOONA, PA 16601    |              |
|                      |              |
| NAME AND ADDRESS     | TITLE        |
| SUSAN REA            | DIRECTOR     |
| 2022 BROAD AVENUE    |              |
| ALTOONA, PA 16601    |              |
| NAME AND ADDRESS     | TITLE        |
| MAME AND ADDRESS     |              |
| KATHLEEN HUGHES      | DIRECTOR     |
| 2022 BROAD AVENUE    |              |
| ALTOONA, PA 16601    |              |
| NAME AND ADDRESS     | TITLE        |
| SUSANNA TOMLINSON    | PRESIDENT    |
| 2022 BROAD AVENUE    | 11/10/1011/1 |
| ALTOONA, PA 16601    |              |
| NAME AND ADDRESS     | TITLE        |
| DON DELOZIER         | DIRECTOR     |
| 2022 BROAD AVENUE    | DIMECTOR     |
| ALTOONA, PA 16601    |              |
|                      |              |

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#### FAMILY SERVICES INCORPORATED

NAME AND ADDRESS TITLE

CORY TUBO 2ND VP

2022 BROAD AVENUE ALTOONA, PA 16601

NAME AND ADDRESS TITLE

JULS BRATTON DIRECTOR

2022 BROAD AVENUE ALTOONA, PA 16601

ALTOONA, PA 16601

NAME AND ADDRESS TITLE

PETER WEEKS
2022 BROAD AVENUE
DIRECTOR

FORM BCO-10

IN CHARGE OF SOLICITATION ACTIVITIES

STATEMENT

5

NAME AND ADDRESS

LISA HANN

NAME AND ADDRESS

MARY BILLICK

FORM BCO-10 FINAL RESPONSIBILITY CUSTODY OF CONTRIBUTIONS STATEMENT 6

NAME AND ADDRESS

LISA HANN

NAME AND ADDRESS

MARY BILLICK

FORM BCO-10 FINAL DISTRIBUTION OF CONTRIBUTIONS STATEMENT 7

NAME AND ADDRESS

LISA HANN

NAME AND ADDRESS

MARY BILLICK